



Western Division American Fisheries Society

President Eric Fetherman, President-Elect Julie Carter, Vice-President Tim Copeland, Secretary-Treasurer Laura Burckhardt, Past-President Laurie Earley, Student Representative Meredith Journey

*Advancing fisheries and aquatic science and professionals in western North America and the Pacific Islands*

**Executive Committee Call: Monday, March 18, 2024**

**Start Time: 9:00 am HT / 11:00 am AKT / 12:00 pm PT / 1:00 pm MT/ 3:00 pm ET**

**Meeting Link:** <https://meet.google.com/exq-gqfr-qbx> (or enter through calendar invite)

Phone: (US) +1 541-3637664 PIN: 555 836 603#

WDAFS Executive Committee **AGENDA** (1:00 PM-2:00 PM MT)

WDAFS Officers and Representatives from: AK, AZ/NM, CA/NV, CO/WY, ID, MT, OR, PI, UT, WA/BC

- 1:00 Roll call / determination of quorum (majority of officers, 1/3 of Chapters)
- 1:05 Approval of February ExCom Meeting notes
- 1:07 WDAFS Treasurer's briefing and budget review and balances report (Laura)
- 1:15 AFS Level committee briefings (Management Committee, Governing Board, Membership)
- 1:20 WDAFS committee briefings (Resource Policy and Environmental Concerns-Laurie, Native Fishes-Laurie, Early Career Professional-Julie, Diversity & Inclusion-Julie/Tim, Division Membership-Tim)
- 1:25 Student Activities update (Meredith)
- 1:30 Chapter briefings (roughly 2 minute/chapter)
- 1:50 Old Business
  - Website updates and newsletter links (from chapter website) to Eric/Dan Brauch
  - WDAFS newsletter submissions due by April 1 (to Eric and [westerndivnewsletter@gmail.com](mailto:westerndivnewsletter@gmail.com))
- 1:52 New or other business
  - Honolulu tentative plan/commitments for ExCom members - In-person ExCom meeting and WDAFS business meeting (prevent overlap with PI business meeting)
  - Honolulu abstract submissions open this week
  - Chapters interested in hosting 2028 Society meeting?
  - Upcoming deadlines for WDAFS small grants (April 1), scholarships (April 1), travel grants (April 15), and awards nominations (May 15)
- 2:00 Adjourn

Attachments:

1. Monthly financial statement / balances
2. February meeting notes

## WDAFS Officers Meeting AGENDA (2:00-3:00 PM MT)

WDAFS Officers to stay on the video conference

- WDAFS upcoming deadlines (small grants, scholarships, travel grants, awards)
  - Announcements for Tributary (April 1); includes VP candidates
- Tributary announcement and other assistance for student colloquium
- Hawaii travel arrangements and officer commitments
  - In-person ExCom and business meeting tentative dates
    - Room requests needed?
    - How to handle expenses, especially for business lunch
- Honolulu abstract submissions opening soon
- Chapter travel reports/updates
  - Reimbursement and receipts
- Adding past Secretary/Treasurer and Student Representatives to website



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**Roll call & Introductions**

Participants:

- Laurie Earley, WD Past President
- Eric Fetherman, WD President
- Julie Carter, WD President-Elect
- Tim Copeland, WD Vice President
- Meredith Journey, WD Student Rep
- Laura Burckhardt, WD Secretary-Treasurer
- Tim Grabowski, Pacific Islands AFS Chapter President
- Matt Wipf, Emerging Mentor
- Leo Rosenthal, MT Chapter President
- Zach Beard, AZ/NM AFS Chapter President
- Steve Gale, CO/WY AFS Chapter President
- Chris Penne, UT AFS Chapter President
- Stev Vigil, CO/WY AFS Chapter President elect
- Erik Schoen, AK Chapter President
- Gary Vonderohe, OR AFS Chapter President
- Joe Kozfkay, ID AFS Vice President
- Janine Bryan, WA/BC AFS Chapter President

**Determination of quorum (majority of elected officers, 1/3 Chapters)**

A quorum was present.

**Motion: Approve February Excom meeting minutes**

Laurie moved, Tim Copeland seconded. February notes were unanimously approved.

**WDAFS Treasurers Report**

Laura presented the February treasurer report.

**CD interest**

## **AFS Level Committees**

*AFS Management Committee & Governing Board*– Mid-year governing board meeting was at the World Fisheries Congress Meeting. The draft Presidential plan of work was presented. Programmatic reviews are occurring to ensure they are beneficial and financially feasible. Starting to work on 2025 to 2029 strategic plan. Group discussed potential for different scenarios for Society meetings. Looking for a Chapter to host a Society meeting in 2028.

*Membership Committee* – Committee met on March 12<sup>th</sup> in coordination with the Communication Committee. Developing ideas for a membership action plan.

*RPECC* – AFS was reviewing and considering commenting on 404 permitting. Laurie will determine if the letter was submitted.

## **WDAFS Committees**

*Native Fishes* – Symposium was submitted. SCCS will be meeting Sept 17-19 in Washington. Looking for a co-chair for the committee.

*RPECC* – Comments on the forest plan will be coming soon. Water Quality symposium was submitted.

*Early Career Professionals* – Met March 11<sup>th</sup>. Group discussed ECP events they'd like to do at the WD AFS meeting. Submitted a data analysis continuing education course. They are trying to piggyback on another networking event.

*Diversity and Inclusion* – Call planned for the end of the month.

*Division Membership Committee* – Membership is currently 80% of last year around 2,000 members.

## **Student Activities**

Colloquium will be May 30-June 1 at the YMCA of the Rockies in Estes Park. Considering a Toast Masters event. Will put together a google form for the meeting.

## **Chapter Updates**

- **Idaho** (Joe) – Planning for their annual meeting. Working on Chapter nominations. Planning for a meeting in Boise in 2025.
- **Montana** (Leo)- Held their annual meeting in Lewistown. Approximately 150 attendees.
- **OR** (Gary) – 440 people attended the meeting and they had a live stream option via Zoom links. Had a bylaw change.
- **Pacific Islands** (Tim) – Working on a membership drive. Providing some upfront money for the student subunit to help with fundraising.
- **Utah** (Chris) – Will be discussing continuing education, potentially focused on R applications.
- **Montana** (Leo) – Meeting is next week. Struggling to keep engagement of Eastern MT warm water fishery professionals.
- **Pacific Islands** (Tim) – Had their first business meeting and officers have been elected. Are hoping to secure a session or two for Hawaii specific topics. Have committees that are talking about logistics of an annual meeting in 2025, how to setup endowments, how to build participation in other Pacific Islands.
- **Utah** (Chris) – Meeting was successful. They had scholarships that provided free registration and housing for students.
- **WA/BC** (Janine) – Planning annual meeting. Have 180 talks and 20 poster presentations. 2025 meeting will be in Vancouver, are discussing lodging and room block requirements. Will be promoting staying at the venue. Chapter has been recruiting student participation and the University of Washington subunit is getting

reestablished. Washington State University and Northern British Columbia may get subunits as well. Have finalized their new logo.

- **AK** (Erik) – Donny Arthur will be the President at the next meeting. Five symposia, workshops, and banquet will be at the Sea Life Aquarium. Are using Give Lively Sponsorship and are using it for meeting registration and it is free: [tinyurl.com/akafs-student-travel](http://tinyurl.com/akafs-student-travel)
- **AZ/NM** (Zach) – Will be hosting a backpack electrofishing class. Increasing engagement with student subunits. Starting a student subunit sustainability fund. Getting Newsletter restarted.
- **CO/WY** (Steve) – Had 230 people registered for the meeting, over 80 students and 30 early career professionals. 43 talks and 13 posters. Continuing education on power of storytelling. Bylaw change to make DEI committee a standing committee.
- **Matt** – Aquaculture America Meeting. Supporting two symposium Honolulu meeting. Preparing for the Triennial meeting in New Orleans.

### **New or Other Business**

- Website updates and newsletter links (from chapter website) to Eric/Dan Brauch
- WDAFS newsletter submissions due by April 1 (to Eric and [westerndivnewsletter@gmail.com](mailto:westerndivnewsletter@gmail.com))
- Honolulu tentative plan/commitments for ExCom members –  
Tentatively:
  - In-person ExCom meeting on Sunday September 15<sup>th</sup>, time TBD
  - WDAFS business meeting– May be Thursday September 19<sup>th</sup>. May not be the traditional lunch.
  - Continuing education on Sunday September 15<sup>th</sup>
- Honolulu abstract submissions open in next 1.5 weeks and be open for 30 days
- Chapters interested in hosting 2028 Society meeting?
- Upcoming deadlines for WDAFS small grants (April 1), scholarships (April 1), travel grants (April 15), and awards nominations (May 15)

**Meeting adjourned at 2:05 MST**

**Next meeting April 15th at 1pm MST**

Attachments:

1. Monthly financial statement / balances
2. February meeting notes

## Officers Call

Eric, Laurie, Tim, Julie, Meredith, Laura, and Matt Wipf

- WDAFS upcoming deadlines (small grants, scholarships, travel grants, awards).
  - Announcements for Tributary (April 1); Voting, Film Festival, Student Colloquium
  - Newsletter takes 2 weeks to come out due to the website posting delay. List serve will be used for announcements.
    - Voting email on April 10<sup>th</sup> and closing on May 15<sup>th</sup>
  - April officer meeting will review and approve small travel grants
  - May officer call will review and approve travel grants.
- Student colloquium. There is \$1,250 from FY24, \$1,000 from FY23 and \$500 from OR and \$250 for WDAFS Student Travel. Total of \$3,000 is available.
- Hawaii travel arrangements and officer commitments
  - May have the Sunday Excom meeting may be on the beach due to limited rooms
  - Business meeting may be Tuesday evening 530-630pm.
    - Trade Show will be Monday. Grande Social will be Wednesday. Stakeholder Engagement on Tuesday. Film Festival on Monday?
- Add past Secretary/Treasurer and Student Representatives (since 2012)
- Presenting at OR Chapter business meeting was not a great place to share information. Advocate for the beginning of the meeting. Only had 20 attendees.



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## Secretary/Treasurer Report – February 29, 2024

### Account Balances by Month

**Table 1. Bank Account Balances**

Account	9/30/2023 Balance	10/31/2023 Balance	11/30/2023 Balance	12/31/2023 Balance	01/31/2024 Balance	02/29/2024 Balance
<b>Bank Accounts</b>						
Wells Fargo Checking	\$ 72,571.39	\$ 65,429.94	\$ 61,783.82	\$ 61,125.62	\$ 31,988.52	\$ 20,381.72
<b>TOTAL Bank Accounts</b>	\$ 72,571.39	\$ 65,429.94	\$ 61,783.82	\$ 61,125.62	\$ 31,988.52	\$ 20,381.72
<b>Investment Accounts</b>						
Charles Schwab - Investments	\$ 563,818.77	\$ 540,160.44	\$ 600,496.38	\$ 635,636.31	\$ 662,838.77	\$ 697,497.01
<b>CDs at Charles Schwab</b>						
CD: BankProV-5.24% (Due 02/20/24)	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ -
CD: Open Bank-5.2% (Due 08/27/24)						\$ 20,000.00
CD: Charles Schwab Bank, TX 5% (Due 03/05/24)	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00
<b>TOTAL Investment Accounts</b>	\$ 606,818.77	\$ 583,160.44	\$ 643,496.38	\$ 678,636.31	\$ 705,838.77	\$ 740,497.01
<b>OVERALL TOTAL</b>	\$ 679,390.16	\$ 648,590.38	\$ 705,280.20	\$ 739,761.93	\$ 737,827.29	\$ 760,878.73

## Investment Account

Table 2 displays the current Unit ownership in the Investments portion of the Charles Schwab account. The activity is summarized below.

- On 01/11/2024, Western Division transferred \$30,000 from their Wells Fargo Checking account to the investment account. Percent ownerships were recalculated.

**Table 2. Unit Balance and Ownership in Investments within the Charles Schwab Account**

	9/30/2023	10/31/2023	11/30/2023	12/31/2023	1/10/2024	1/11/2024	1/31/2024
<b>Account Value</b>	<b>\$ 583,818.77</b>	<b>\$ 540,160.44</b>	<b>\$ 600,496.38</b>	<b>\$ 635,636.31</b>	<b>\$ 662,838.77</b>	<b>\$ 692,838.77</b>	<b>\$ 705,838.77</b>
Western Division	\$ 248,449.68	\$ 229,870.46	\$ 255,547.00	\$ 270,501.13	\$ 282,077.40	\$ 312,077.40	\$ 317,933.03
Western Division Student Travel Fund	\$ 20,599.02	\$ 19,058.62	\$ 21,187.46	\$ 22,427.31	\$ 23,387.11	\$ 23,387.11	\$ 23,825.93
AZ-NM Chapter	\$ 26,266.18	\$ 24,301.98	\$ 27,016.51	\$ 28,597.47	\$ 29,821.31	\$ 29,821.31	\$ 30,380.86
CO-WY Chapter	\$ 76,171.92	\$ 70,475.74	\$ 78,347.88	\$ 82,932.65	\$ 86,481.81	\$ 86,481.81	\$ 88,104.50
Idaho Chapter	\$ 53,815.13	\$ 49,790.80	\$ 55,352.43	\$ 58,591.55	\$ 61,099.02	\$ 61,099.02	\$ 62,245.44
Utah Chapter	\$ 31,137.51	\$ 28,809.03	\$ 32,027.00	\$ 33,901.16	\$ 35,351.98	\$ 35,351.98	\$ 36,015.30
WA-BC Chapter	\$ 47,951.05	\$ 44,365.24	\$ 49,320.84	\$ 52,207.00	\$ 54,441.23	\$ 54,441.23	\$ 55,462.74
Fish Culture Section	\$ 94,436.08	\$ 87,374.09	\$ 97,133.78	\$ 102,817.87	\$ 107,218.02	\$ 107,218.02	\$ 109,229.80
<b>Percent Ownership</b>	<b>9/30/2023</b>	<b>10/31/2023</b>	<b>11/30/2023</b>	<b>12/31/2023</b>	<b>1/10/2024</b>	<b>1/11/2024</b>	<b>1/31/2024</b>
Western Division	42.56%	42.56%	42.56%	42.56%	42.56%	45.04%	45.04%
Western Division Student Travel Fund	3.53%	3.53%	3.53%	3.53%	3.53%	3.38%	3.38%
AZ/NM Chapter	4.50%	4.50%	4.50%	4.50%	4.50%	4.30%	4.30%
CO/WY Chapter	13.05%	13.05%	13.05%	13.05%	13.05%	12.48%	12.48%
Idaho Chapter	9.22%	9.22%	9.22%	9.22%	9.22%	8.82%	8.82%
Utah Chapter	5.33%	5.33%	5.33%	5.33%	5.33%	5.10%	5.10%
WA-BC Chapter	8.21%	8.21%	8.21%	8.21%	8.21%	7.86%	7.86%
Fish Culture Section	16.18%	16.18%	16.18%	16.18%	16.18%	15.48%	15.48%

## Wells Fargo Checking Account Transaction

The following table displays the reporting period opening balance, transactions by current budget category, the fiscal year that the transaction was budgeted in, and if the transaction has cleared the account or not.

**Table 3. Checking Account Transactions**

Date	Num	Description	Memo	Category	Tag	Clr	Amount
2/27/2024		Zelle To Fetherman ...	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-218.17
2/26/2024		Return Authorized A...	Carter Flight for Governing Board & World ...	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	19.99
2/22/2024		Stetsons	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-8.00
2/22/2024		Stetsons	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-20.50
2/21/2024		Stetsons	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-20.50
2/21/2024		Stetsons	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-34.50
2/21/2024		Delta	Fetherman AK AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-939.90
2/20/2024		Yogo Inn	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-626.00
2/20/2024		Posternerd.com	Earley Poster Printing	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-46.17
2/14/2024	2020	Jack McClaren	Meeting Reimbursement: Reissue check th...	02 AFS WD Annual Meeting:02.03 Officer Travel	FY23	c	-422.55
2/14/2024	2021	Pacific Island Chapter	Donation to Chapter and Student Subunit	AFS Donation	FY23	c	-8,500.00
2/10/2024		Best Western	Carter UT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-249.66
2/8/2024		Hilton	Burckhardt HI Room Deposit	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	-289.00
2/8/2024		ID AFS	Burckhardt ID/WA/BC AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-350.00
2/5/2024		Enterprise Rent-a-car	Copeland AZ/NM AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-324.39
1/29/2024		Posternerd.com	Fetherman Poster Printing MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-50.55
1/19/2024		OR AFS	Earley Registration OR AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-341.00
1/19/2024		Air Canada	Earley Flight CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-715.09
1/19/2024		CA NV AFS	Earley Registration CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-400.00
1/11/2024		Schwab Brokerage ...	Transfer of Money to Schwab account			c	-30,000.00
1/10/2024		Laurie Earley	Earley payment for personal purchases			c	47.50
1/9/2024	2019	Lauren Zatkos	WDAFS Logo Contest Award	08 Miscellaneous Expenses:08.03 Branding Upate	FY23	c	-25.00
1/8/2024		Return Authorized S...	Carter Flight for GF & WFC (cancelled)	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	462.80
1/8/2024		Alaska Air	Carter Flight for Governing Board & World ...	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	-526.19
1/3/2024	2018	Burke Strobel	WDAFS Logo Contest Award	08 Miscellaneous Expenses:08.03 Branding Upate	FY23	c	-25.00
1/3/2024	2009	Claire Vaage	WDAFS Logo Contest Award	08 Miscellaneous Expenses:08.03 Branding Upate	FY23	c	-25.00
1/3/2024	2010	Colton Finch	WDAFS Logo Contest Award	08 Miscellaneous Expenses:08.03 Branding Upate	FY23	c	-25.00
1/2/2024	2008	Emily Chen	WDAFS Logo Contest Award	08 Miscellaneous Expenses:08.03 Branding Upate	FY23	c	-150.00
12/21/2023		Southwest Airlines	Carter Flight for GF & WFC (cancelled)	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	-462.80
12/18/2023		Alaska Air	Copeland flight to AZNM Meeting	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	-577.80
12/15/2023		United	Earley Flight to OR AFS Meeting	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-831.72
12/14/2023		Lyft	Earley Personal Purchase			c	-5.00
12/13/2023		Lyft	Earley Personal Purchase			c	-17.84
12/12/2023		AFS	Balimore meeting profit share	AFS Meeting Profits	FY23	c	4,000.00
12/12/2023		Mailchimp	Mailchimp	08 Miscellaneous Expenses:08.07 Mailchimp	FY24	c	-85.42
12/8/2023		Lyft	Earley Personal Purchase			c	-24.66
12/2/2023		Quicken	Quicken Annual Fee	08 Miscellaneous Expenses:08.09 Other Supplies	FY24	c	-62.28
11/28/2023	2017	Brook Thompson	Reimbursement for small project grant exp...	05 Grants:05.08 Small Grants Project	FY23	c	-504.45
11/25/2023		United	Fetherman Flight GB Meeting	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	-328.65
11/14/2023		Eric Featherman	REIMBURSEMENT FOR WDAFS TEMPE ...	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-230.69
11/14/2023		Officemax Depot Re...	PURCHASE RETURN	08 Miscellaneous Expenses:08.09 Other Supplies	FY24	c	45.57
11/11/2023		Mailchimp	Mail Chimp	08 Miscellaneous Expenses:08.07 Mailchimp	FY24	c	-80.32
11/8/2023		Residence Inn	Earley Hotel mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-533.85
11/8/2023		Residence Inn	Fetherman Hotel and Parking, mid-year me...	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-385.90
11/8/2023		Residence Inn	Burckhardt Hotel mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-355.90
11/8/2023		Residence Inn	Journey Hotel mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-355.90
11/8/2023		Residence Inn	Carter Hotel mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-177.95
11/8/2023		Lyft	Burckhardt Travel, mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-13.97
11/8/2023		Lyft	Earley Travel, mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-45.39
11/7/2023		Residence Inn	Meeting Room	01 WD Mid-Year Excom Meeting:01.01 Facility or...	FY24	c	-675.63
11/7/2023		Zona Cocina	Earley Food Expense for mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-31.06
11/7/2023		Uber.com	Burckhardt Travel	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-49.65
11/7/2023		Emerald City Smoot...	Earley Food Expense for mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-14.86
11/7/2023		Phoenicia Cafe Inc	Officer meal, mid year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-77.76
11/7/2023		Varsity Tavern	Officer Meal Mid-Year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-119.32
11/7/2023		Mdw Beechers Hnd...	Earley Food Expense for mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-11.84
11/7/2023		Culinary Dropout	Officer meal mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-139.32
11/7/2023		Connections Conc B	Burckhardt Food Expense for mid-year me...	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-7.73
11/7/2023		Mht/laz Wc	Earley Travel mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-56.00
10/26/2023		Officemax	Power outlets for mid-year meeting	08 Miscellaneous Expenses:08.09 Other Supplies	FY24	c	-45.57
10/19/2023		United	Laura Burckhardt, Flight for mid-year meeti...	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-796.85
10/17/2023	2016	Meredith Journey	Reimbursement: Flight for Mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-815.63
10/11/2023		Mailchimp	monthly service fee	08 Miscellaneous Expenses:08.07 Mailchimp	FY24	c	-80.32
10/5/2023	2015	Westin Westminster	Facility Deposit for 2026 Meeting.	WD Meeting Loan	FY24	c	-5,000.00
10/3/2023		Amway Grand Plaza	Eric Fetherman, Grand Rapids Meeting	03 Other Excom Travel:03.01 GB Excom Meeting	FY23	c	54.72
10/1/2023	2014	Tim Copeland	Reimbursement: Flight for Mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-457.80

## Fiscal Year 2024 Budget Overview

The following table displays the FY24 budget categories, opening balances, and transactions during the reporting period by category.

**Table 4. Fiscal Year 2024 budget and transactions.**

Date	Description	Memo	Clr	Amount
<b>EXPENSES</b>				<b>69,317.51</b>
<b>01 WD Mid-Year Excom Meeting</b>				<b>3,372.00</b>
<b>01.01 Facility or Other Expense</b>				<b>749.37</b>
10/1/2023	Opening Balance			1,425.00
11/7/2023	Residence Inn	Meeting Room	c	-675.63
<b>01.03 Excom Travel Expenses</b>				<b>2,622.63</b>
10/1/2023	Tim Copeland	Reimbursement: Flight for Mid-year meeting		-457.80
10/1/2023	Opening Balance	Reimbursement: Flight for Mid-year meeting	c	7,300.00
10/17/2023	Meredith Journey	Reimbursement: Flight for Mid-year meeting	c	-815.63
10/19/2023	United	Laura Burckhardt, Flight for mid-year meeting	c	-796.85
11/7/2023	Mht/laz Wc	Earley Travel mid-year meeting	c	-56.00
11/7/2023	Connections Conc B	Burckhardt Food Expense for mid-year meet...	c	-7.73
11/7/2023	Culinary Dropout	Officer meal mid-year meeting	c	-139.32
11/7/2023	Mdw Beechers Hn...	Earley Food Expense for mid-year meeting	c	-11.84
11/7/2023	Varsity Tavern	Officer Meal Mid-Year meeting	c	-119.32
11/7/2023	Phoenicia Cafe Inc	Officer meal, mid year meeting	c	-77.76
11/7/2023	Emerald City Smoo...	Earley Food Expense for mid-year meeting	c	-14.86
11/7/2023	Uber.com	Burckhardt Travel	c	-49.65
11/7/2023	Zona Cocina	Earley Food Expense for mid-year meeting	c	-31.06
11/8/2023	Lyft	Earley Travel, mid-year meeting	c	-45.39
11/8/2023	Lyft	Burckhardt Travel, mid-year meeting	c	-13.97
11/8/2023	Residence Inn	Carter Hotel mid-year meeting	c	-177.95
11/8/2023	Residence Inn	Journey Hotel mid-year meeting	c	-355.90
11/8/2023	Residence Inn	Burckhardt Hotel mid-year meeting	c	-355.90
11/8/2023	Residence Inn	Fetherman Hotel and Parking, mid-year mee...	c	-385.90
11/8/2023	Residence Inn	Earley Hotel mid-year meeting	c	-533.85
11/14/2023	Eric Fetherman	REIMBURSEMENT FOR WDAFS TEMPE M...	c	-230.69
<b>02 AFS WD Annual Meeting</b>				<b>29,211.00</b>
<b>02.01 Excom Meeting</b>				<b>500.00</b>
10/1/2023	Opening Balance			500.00
<b>02.02 Business Meeting</b>				<b>7,000.00</b>
10/1/2023	Opening Balance			7,000.00
<b>02.03 Officer Travel</b>				<b>21,711.00</b>
10/1/2023	Opening Balance			22,000.00
2/8/2024	Hilton	Burckhardt HI Room Deposit	c	-289.00
<b>03 Other Excom Travel</b>				<b>8,389.85</b>
<b>03.02 Chapter Meetings</b>				<b>4,723.85</b>
10/1/2023	Opening Balance			9,900.00
12/15/2023	United	Earley Flight to OR AFS Meeting	c	-831.72
1/19/2024	CA NV AFS	Earley Registration CA/NV AFS	c	-400.00
1/19/2024	Air Canada	Earley Flight CA/NV AFS	c	-715.09
1/19/2024	OR AFS	Earley Registration OR AFS	c	-341.00
1/29/2024	Postmerd.com	Fetherman Poster Printing MT AFS	c	-50.55
2/5/2024	Enterprise Rent-a-...	Copeland AZ/NM AFS	c	-324.39
2/8/2024	ID AFS	Burckhardt ID/WA/BC AFS	c	-350.00
2/10/2024	Best Western	Carter UT AFS	c	-249.66
2/20/2024	Postmerd.com	Earley Poster Printing	c	-46.17
2/20/2024	Yogo Inn	Fetherman MT AFS	c	-626.00
2/21/2024	Delta	Fetherman AK AFS	c	-939.90
2/21/2024	Stetsons	Fetherman MT AFS	c	-34.50
2/21/2024	Stetsons	Fetherman MT AFS	c	-20.50

**Table 4 continued. Fiscal Year 2024 budget and transactions.**

Date	Description	Memo	Clr	Amount
2/22/2024	Stetsons	Fetherman MT AFS	c	-20.50
2/22/2024	Stetsons	Fetherman MT AFS	c	-8.00
2/27/2024	Zelle To Fetherma...	Fetherman MT AFS	c	-218.17
<b>03.03 AFS GB Mid-year meeting</b>				<b>3,416.00</b>
10/1/2023	Opening Balance			4,500.00
12/18/2023	Alaska Air	Carter Flight for Governing Board & World Fi...	c	-577.80
12/21/2023	Southwest Airlines	Carter Flight for GF & WFC (cancelled)	c	-462.80
1/8/2024	Alaska Air	Carter Flight for Governing Board & World Fi...	c	-526.19
1/8/2024	Return Authorized ...	Carter Flight for GF & WFC (cancelled)	c	462.80
2/26/2024	Return Authorized ...	Carter Flight for Governing Board & World Fi...	c	19.99
<b>03.04 Student Representative Colloquium</b>				<b>250.00</b>
10/1/2023	Opening Balance			250.00
<b>04 Awards</b>				<b>450.00</b>
<b>04.01 AFS Plaques</b>				<b>250.00</b>
10/1/2023	Opening Balance			250.00
<b>04.02 Riparian Challenge</b>				<b>200.00</b>
10/1/2023	Opening Balance			200.00
<b>05 Grants</b>				<b>8,250.00</b>
<b>05.01 Travel Grant International Travel</b>				<b>750.00</b>
10/1/2023	Opening Balance			750.00
<b>05.02 Travel Grant Emeritus Travel</b>				<b>750.00</b>
10/1/2023	Opening Balance			750.00
<b>05.03 Travel Grant Professional Travel</b>				<b>750.00</b>
10/1/2023	Opening Balance			750.00
<b>05.04 Travel Grant Indigenous People</b>				<b>2,000.00</b>
10/1/2023	Opening Balance			2,000.00
<b>05.08 Small Grants Project</b>				<b>4,000.00</b>
<b>Other 05 Grants:05.08 Small Grants Project</b>				<b>4,000.00</b>
10/1/2023	Opening Balance			4,000.00
<b>06 Student Support</b>				<b>11,250.00</b>
<b>06.02 Maughan Scholarships</b>				<b>5,000.00</b>
10/1/2023	Opening Balance			5,000.00
<b>06.04 Student Colloquium</b>				<b>1,250.00</b>
10/1/2023	Opening Balance			1,250.00
<b>06.05 Travel Grant</b>				<b>5,000.00</b>
10/1/2023	Opening Balance			5,000.00
<b>07 Committees</b>				<b>5,500.00</b>
<b>07.01 Early Career Professional</b>				<b>2,000.00</b>
10/1/2023	Opening Balance			2,000.00
<b>07.02 Diversity and Inclusion</b>				<b>2,000.00</b>
10/1/2023	Opening Balance			2,000.00
<b>07.03 Native Fish</b>				<b>750.00</b>
10/1/2023	Opening Balance			750.00
<b>07.05 Resource Policy &amp; Enviro Concerns</b>				<b>750.00</b>
10/1/2023	Opening Balance			750.00
<b>08 Miscellaneous Expenses</b>				<b>2,894.66</b>
<b>08.01 Bank Charges</b>				<b>50.00</b>
10/1/2023	Opening Balance			50.00
<b>08.02 Web Site Maintenance</b>				<b>260.00</b>
10/1/2023	Opening Balance			260.00
<b>08.07 Mailchimp</b>				<b>96.94</b>
10/1/2023	Opening Balance			343.00

**Table 4 continued. Fiscal Year 2024 budget and transactions.**

Date	Description	Memo	Clr	Amount
10/11/2023	Mailchimp	monthly service fee	c	-80.32
11/11/2023	Mailchimp	Mail Chimp	c	-80.32
12/12/2023	Mailchimp	Mailchimp	c	-85.42
<b>08.09 Other Supplies</b>				<b>387.72</b>
10/1/2023	Opening Balance			450.00
10/26/2023	Officemax	Power outlets for mid-year meeting	c	-45.57
11/14/2023	Officemax Depot R...	PURCHASE RETURN	c	45.57
12/2/2023	Quicken	Quicken Annual Fee	c	-62.28
<b>08.10 Past President Honorarium</b>				<b>250.00</b>
10/1/2023	Opening Balance			250.00
<b>08.13 Tax Preparation</b>				<b>1,850.00</b>
10/1/2023	Opening Balance			1,850.00
<b>WD Meeting Loan</b>				<b>0.00</b>
10/1/2023	Opening Balance			5,000.00
10/5/2023	Westin Westminster Facility Deposit for 2026 Meeting.		c	-5,000.00

### Fiscal Year 2024 SCCS Budget Overview

WDAFS holds funds on behalf of SCCS in the Wells Fargo Checking Account. The account balance is currently \$1,947.97 with no transactions in the current fiscal year

### Fiscal Year 2024 Pacific Islands Chapter

WDAFS held \$8,000 on behalf of Pacific Islands Chapter and \$500 on behalf of the Pacific Islands Student Sub-unit in the Wells Fargo Checking Account. Note that the funds for the student sub-unit cannot be used for membership fees.

These funds were paid to the Chapter on 02/14/2024.