



Western Division American Fisheries Society

President Eric Fetherman, President-Elect Julie Carter, Vice-President Tim Copeland, Secretary-Treasurer Laura Burckhardt, Past-President Laurie Earley, Student Representative Meredith Journey

Advancing fisheries and aquatic science and professionals in western North America and the Pacific Islands

Executive Committee Call: Monday, May 20, 2024

Start Time: 9:00 am HT / 11:00 am AKT / 12:00 pm PT / 1:00 pm MT/ 3:00 pm ET

Meeting Link: <https://meet.google.com/exq-gqfr-qbx> (or enter through calendar invite)

Phone: (US) +1 541-3637664 PIN: 555 836 603#

WDAFS Executive Committee AGENDA (1:00 PM-2:00 PM MT)

WDAFS Officers and Representatives from: AK, AZ/NM, CA/NV, CO/WY, ID, MT, OR, PI, UT, WA/BC

- 1:00 Roll call / determination of quorum (majority of officers, 1/3 of Chapters)
- 1:05 Approval of March ExCom Meeting notes
- 1:07 WDAFS Treasurer's briefing, budget review and balances report (Laura)
- 1:12 AFS Level committee briefings (Management Committee, Governing Board, Membership)
- 1:17 WDAFS committee briefings (Resource Policy and Environmental Concerns-Laurie, Native Fishes-Laurie, Early Career Professional-Julie, Diversity & Inclusion-Julie/Tim, Division Membership-Tim)
- 1:22 Student Activities update (Meredith)
- 1:30 Chapter briefings (roughly 2 minute/chapter)
- 1:50 Old Business
 - Website updates and newsletter links (from chapter website) to Eric/Dan Brauch
 - AFS incoming Second Vice-President: Marlis Douglas
- 1:52 New or other business
 - Receiving listserv emails from WDAFS?
 - Hawaii Planning: Leading at All Levels (Sunday, September 15, morning); in-person Excom meeting (Sunday, September 15, 5-6:30 pm); WDAFS business meeting (Tuesday, September 17, 5-6:30 pm); AFS business meeting (Wednesday, September 18, morning plenary time)
 - Other potential events: Unit leaders meeting (may be held during sessions); Unit Leaders Social (usually held in evening)
- 2:00 Adjourn

Attachments:

1. Monthly financial statement / balances
2. April meeting notes

WDAFS Officers Meeting AGENDA (2:00-3:00 PM MT)

WDAFS Officers to stay on the video conference

- Travel grants (finish students; determine recipients in all other categories)
- Review of award applications
- Student colloquium
- WDAFS officer voting results?
- Listserv issues?
- Chapter travel reports/updates (recap now that all meetings have been completed; can be moved to June if discussions from above need more time)



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Roll call & Introductions

Participants:

- Laurie Earley, WD Past President
- Eric Fetherman, WD President
- Julie Carter, WD President-Elect
- Tim Copeland, WD Vice President
- Laura Burckhardt, WD Secretary-Treasurer
- Chris Penne, UT AFS Chapter President
- Miranda Bell Tilcock, CA/NV AFS Chapter President
- Janine Bryan, WA/BC AFS Chapter President
- Tim Grabowski, Pacific Islands AFS Chapter President
- Lauren Andrews, ID AFS President
- Peter Brown, MT Chapter President elect
- Zach Beard, AZ/NM AFS Chapter President
- Michele Weaver, OR Chapter President

Determination of quorum (majority of elected officers, 1/3 Chapters)

A quorum was present.

Motion: Approve April Excom meeting minutes

Tim Copeland moved, Laurie Earley seconded. April notes were unanimously approved.

WDAFS Treasurers Report

Laura presented the April treasurer report. Laura will email out new update

AFS Level Committees

AFS Management Committee & Governing Board– No meeting since last call

Membership Committee – publisher contract in progress, should be signed within the month, still discussing 2028 meeting location, WD is next up. UTAFS offered SLC as a venue. JASM might also be in 2028.

WDAFS Committees

Native Fishes – Met last week and working on planning the symposium. May attend the OR Native fish committee. SSCC is open for registration. Native fish committee is recruiting for a co-chair.

RPECC – Finalizing session at September meeting

Nominations – Amber Steed was elected as the WDAFS Vice president.

Early Career Professionals – No update. Planning events at upcoming meeting.

Diversity and Inclusion – No update.

Division Membership Committee – At 98% of Dec 2023 member numbers.

Student Activities

- Colloquium is happening soon.

Chapter Updates

- **AZ/NM** – Zack – Hosted a backpack electrofishing training at the end of the April with 16 attendees. Looking for the 2026 meeting venue.
- **CA/NV** – Miranda – Conference was a huge success and they did make some profits. Are not having a meeting in 2025 but will have a business meeting and some events throughout the year. Rafting trip, fishing/cooking course, how to develop soft skills, how to apply for jobs, and camping trips.
- **ID**- Lauren – Successful meeting with 421 registrants, 68 students, 178 talks (6 concurrent sessions).
- **MT** – Peter – Working on rolling out results of demographic survey. Peter has asked for Chapters to send copies of their judging peterbrown406@gmail.com.
- **OR** – Michele – Have updated their logo. Gathering proposals for the 2026 WD AFS meeting. OR Chapter native fishes workshop is going to be the first week in September on Starry Flounder (24 hour workshop).
- **Pacific Islands** – Tim -
- **UT** – Chris – Planning for a mid-year continuing education in July. Starting planning for a national meeting in 2028.
- **WA/BC** – Janine - Had a successful joint meeting. Working to reestablish student subunit chapters. Working to plan March 2025 meeting in Vancouver BC. Enjoyed Idaho's approach to the student social, with a bingo card which forced everyone to interact.

Old Business

- Website was updated with all past WD AFS officers, including secretary/treasurer and society level officers.
- AFS incoming Second Vice-President: Marlis Douglas

New or Other Business

- Has everyone be receiving the WD AFS list serve emails? Tim, Julie, and Michele. Michele is receiving Society level emails but not the WD AFS emails.
- **Hawaii Planning:**
 - Leading at All Levels (Sunday, September 15, morning);
 - In-person Excom meeting (Sunday, September 15, 5-6:30 pm) on the beach

- WDAFS business meeting (Tuesday, September 17, 5-6:30 pm);
- AFS business meeting (Wednesday, September 18, morning plenary time)
- Other potential events: Unit leaders meeting (may be held during sessions); Unit Leaders Social (usually held in evening)

Meeting adjourned at 1:50 MST

Next meeting June 17th at 1pm MST

Attachments:

1. Monthly financial statement / balances
2. April meeting notes

Officers Call

Eric, Laurie, Tim, Julie, and Laura

- Deadlines for 2025 WDAFS meeting-
 - Look back at deadlines for Boise meeting timeline
 - Julie will reach out to Stev to setup a meeting
- 2026 WDAFS meeting – upcoming site visit in Portland
 - We should be able to cover the cost out of this fiscal year’s budget. If a deposit is needed that would come out of next fiscal year’s budget.
- Review of award applications –
 - Laurie will recuse herself from one category.
 - Of the seven award categories we have, only three categories received nominations. Three additional categories have in progress submissions that were not finalized.
- Travel grants: all Recipients required to volunteer
 - Three of the five student awards have been accepted. Deadline to reply is June 15th - \$1,000 each
 - Two tribal awards - \$1,000 each
 - International award – one award - \$750
 - Professional – one award for \$750
 - Retiree – one award - \$750
- ECP – Emma Lundberg - \$500. Contact Tawni about how other funds will be used.
- DEI – Travel support \$500 each for Liz and Emily. \$1,000 DEI Mentorship to Liz.
- 25 applicants for scholarships
- Listserv issues – some people are not receiving the emails.
- Chapter travel reports/updates



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Secretary/Treasurer Report - April 30, 2024

Account Balances by Month

Table 1. Bank Account Balances

Account	9/30/2023 Balance	10/31/2023 Balance	11/30/2023 Balance	12/31/2023 Balance	01/31/2024 Balance	02/29/2024 Balance	03/31/2024 Balance	04/30/2024 Balance
Bank Accounts								
Wells Fargo Checking	\$ 72,571.39	\$ 65,429.94	\$ 61,783.82	\$ 61,125.62	\$ 31,988.52	\$ 20,381.72	\$ 12,386.67	\$ 6,268.35
TOTAL Bank Accounts	\$ 72,571.39	\$ 65,429.94	\$ 61,783.82	\$ 61,125.62	\$ 31,988.52	\$ 20,381.72	\$ 12,386.67	\$ 6,268.35
Investment Accounts								
Charles Schwab - Investments	\$ 563,818.77	\$ 540,160.44	\$ 600,496.38	\$ 635,636.31	\$ 662,838.77	\$ 697,497.01	\$ 722,106.92	\$ 692,224.94
CDs at Charles Schwab								
CD: BankProV-5.24% (Due 02/20/24)	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ -	\$ -	\$ -
CD: Open Bank-5.2% (Due 08/27/24)						\$ 20,000.00	\$ 20,000.00	\$ 20,000.00
CD: Charles Schwab Bank, TX 5% (Due 03/05/24)	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ 23,000.00	\$ -	\$ -
CD: Bank of China, 5.25% (Due 10/15/24)							\$ 23,000.00	\$ 23,000.00
TOTAL Investment Accounts	\$ 606,818.77	\$ 583,160.44	\$ 643,496.38	\$ 678,636.31	\$ 705,838.77	\$ 740,497.01	\$ 765,106.92	\$ 735,224.94
OVERALL TOTAL	\$ 679,390.16	\$ 648,590.38	\$ 705,280.20	\$ 739,761.93	\$ 737,827.29	\$ 760,878.73	\$ 777,493.59	\$ 741,493.29

Certificate of deposit interest 2023-2024 \$ 2,513.31

12/5/22 Bank of China	\$ 45.12
2/14/23 Axos Bank	\$ 142.68
2/14/23 Western Alliance	\$ 196.60
8/9/23 Bank of India	\$ 443.84
02/20/24 BankPro CD	\$ 535.07
03/05/24 Charles Schwab Bank CD	\$ 1,150.00

Note that these values need to be included in WD percent ownership

Investment Account

Table 2 displays the current Unit ownership in the Investments portion of the Charles Schwab account. The activity is summarized below.

- On 01/11/2024, Western Division transferred \$30,000 from their Wells Fargo Checking account to the investment account. Percent ownerships were recalculated.

Table 2. Unit Balance and Ownership in Investments within the Charles Schwab Account

	9/30/2023	10/31/2023	11/30/2023	12/31/2023	1/10/2024	1/11/2024	1/31/2024
Account Value	\$ 583,818.77	\$ 540,160.44	\$ 600,496.38	\$ 635,636.31	\$ 662,838.77	\$ 692,838.77	\$ 705,838.77
Western Division	\$ 248,449.68	\$ 229,870.46	\$ 255,547.00	\$ 270,501.13	\$ 282,077.40	\$ 312,077.40	\$ 317,933.03
Western Division Student Travel Fund	\$ 20,599.02	\$ 19,058.62	\$ 21,187.46	\$ 22,427.31	\$ 23,387.11	\$ 23,387.11	\$ 23,825.93
AZ-NM Chapter	\$ 26,266.18	\$ 24,301.98	\$ 27,016.51	\$ 28,597.47	\$ 29,821.31	\$ 29,821.31	\$ 30,380.86
CO-WY Chapter	\$ 76,171.92	\$ 70,475.74	\$ 78,347.88	\$ 82,932.65	\$ 86,481.81	\$ 86,481.81	\$ 88,104.50
Idaho Chapter	\$ 53,815.13	\$ 49,790.80	\$ 55,352.43	\$ 58,591.55	\$ 61,099.02	\$ 61,099.02	\$ 62,245.44
Utah Chapter	\$ 31,137.51	\$ 28,809.03	\$ 32,027.00	\$ 33,901.16	\$ 35,351.98	\$ 35,351.98	\$ 36,015.30
WA-BC Chapter	\$ 47,951.05	\$ 44,365.24	\$ 49,320.84	\$ 52,207.00	\$ 54,441.23	\$ 54,441.23	\$ 55,462.74
Fish Culture Section	\$ 94,436.08	\$ 87,374.09	\$ 97,133.78	\$ 102,817.87	\$ 107,218.02	\$ 107,218.02	\$ 109,229.80
Percent Ownership	9/30/2023	10/31/2023	11/30/2023	12/31/2023	1/10/2024	1/11/2024	1/31/2024
Western Division	42.56%	42.56%	42.56%	42.56%	42.56%	45.04%	45.04%
Western Division Student Travel Fund	3.53%	3.53%	3.53%	3.53%	3.53%	3.38%	3.38%
AZ/NM Chapter	4.50%	4.50%	4.50%	4.50%	4.50%	4.30%	4.30%
CO/WY Chapter	13.05%	13.05%	13.05%	13.05%	13.05%	12.48%	12.48%
Idaho Chapter	9.22%	9.22%	9.22%	9.22%	9.22%	8.82%	8.82%
Utah Chapter	5.33%	5.33%	5.33%	5.33%	5.33%	5.10%	5.10%
WA-BC Chapter	8.21%	8.21%	8.21%	8.21%	8.21%	7.86%	7.86%
Fish Culture Section	16.18%	16.18%	16.18%	16.18%	16.18%	15.48%	15.48%

Wells Fargo Checking Account Transaction

The following table displays the reporting period opening balance, transactions by current budget category, the fiscal year that the transaction was budgeted in, and if the transaction has cleared the account or not.

Table 3. Checking Account Transactions

Date	Num	Description	Memo	Category	Tag	Clr	Amount
4/30/2024		Elway's	Burckhardt Meal ID/WA/BC AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-33.62
4/30/2024		United	Burckhardt Luggage Fee ID/WA/BC	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-40.00
4/29/2024		My Fresh Basket Spo...	Burckhardt Meal ID/WA/BC AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-52.09
4/29/2024		Uber.com	Burckhardt Travel ID/WA/BC AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-3.73
4/29/2024		Uber.com	Burckhardt Travel ID/WA/BC AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-24.92
4/25/2024	2023	Meredith Journey	Hawaii Flight Reimbursement	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	-1,325.40
4/22/2024		Nelson And Assoc Sale	Tax Preparation	08 Miscellaneous Expenses:08.13 Tax Preparation	FY24	c	-1,850.00
4/15/2024		Hampton Inn	Earley Lodging CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-321.75
4/15/2024		Aerports De Montr D...	Earley Parking CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-162.28
4/15/2024		United	Earley Food CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-22.00
4/15/2024		International Purchas...	Earley Food CA/NV AFS	08 Miscellaneous Expenses:08.01 Bank Charges	FY24	c	-4.86
4/12/2024		The Bantam Redding ...	Earley Food CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-22.80
4/11/2024		Great Amer Bagel	Earley Food CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-13.29
4/10/2024		Hilton	Copeland Hawaii Hotel Deposit	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	-238.28
4/10/2024		International Purchas...	Earley Food CA/NV AFS	08 Miscellaneous Expenses:08.01 Bank Charges	FY24	c	-0.76
4/10/2024		United	Earley Food CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-25.48
4/9/2024	2025	Tim Copeland	Reimbursement Hawaii Flight	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	-686.40
4/1/2024		Harbor 360 Hotel	Fetherman AK AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-714.84
4/1/2024		Enterprise Rent-a-car	Fetherman AK AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-575.82
3/26/2024		Zotero	SCCS Zotero Annual fee	08 Miscellaneous Expenses:08.09 Other Supplies	SCCS	c	-120.00
3/21/2024		United	Feterman Flight to CA/NV	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-685.49
3/15/2024	2024	Laura Burckhardt	Reimbursement for Lodging for HI Meeting	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-1,734.00
3/12/2024		Zelle To Fetherman E...	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-128.50
3/11/2024		Hilton	Burckhardt HI Room Deposit	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	-289.00
3/11/2024		Hyatt	Fetherman Lodging GB & WFC Meeting	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	-1,762.92
3/11/2024	2022	Jennifer Waldo	Small Project Grant	05 Grants:05.08 Small Grants Project	FY23	c	-500.00
3/11/2024		Hyatt	Carter Lodging GB & WFC Meeting	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	-2,056.74
3/11/2024		Return Authorized Hil...	Burckhardt HI Room Deposit Refund	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	289.00
3/6/2024		Pike Place Chowder	Fetherman GB & WFC	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	-29.95
3/6/2024		Garden State Diner	Earley OR AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-29.35
3/5/2024		Return Authorized Ri...	Earley OR AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	31.17
3/4/2024		Riverhouse On The B...	Earley OR AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-293.17
3/4/2024		Riverhouse On The B...	Earley OR AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-24.00
3/4/2024		Harbor 360 Hotel	Fetherman AK AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-178.71
3/4/2024		Lyft	Carter GB & WFC	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	-78.39
3/1/2024		Alaska AFS	Fetherman AK AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-370.00
3/1/2024		Riverhouse On The B...	Earley OR AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-35.00

Date	Num	Description	Memo	Category	Tag	Clr	Amount
2/27/2024		Zelle To Fetherman E...	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-218.17
2/28/2024		Return Authorized AI...	Carter Flight for Governing Board & World Fi...	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	19.99
2/22/2024		Stetsons	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-8.00
2/22/2024		Stetsons	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-20.50
2/21/2024		Stetsons	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-20.50
2/21/2024		Stetsons	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-34.50
2/21/2024		Delta	Fetherman AK AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-939.90
2/20/2024		Yogo Inn	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-628.00
2/20/2024		Posternerd.com	Earley Poster Printing	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-46.17
2/14/2024	2020	Jack McClaren	Meeting Reimbursement: Reissue check tha...	02 AFS WD Annual Meeting:02.03 Officer Travel	FY23	c	-422.55
2/14/2024	2021	Pacific Island Chapter	Donation to Chapter and Student Subunit	AFS Donation	FY23	c	-8,500.00
2/10/2024		Best Western	Carter UT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-249.86
2/8/2024		Hilton	Burckhardt HI Room Deposit	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	-289.00
2/8/2024		ID AFS	Burckhardt ID/WA/BC AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-350.00
2/5/2024		Enterprise Rent-a-car	Copeland AZ/NM AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-324.39
1/29/2024		Posternerd.com	Fetherman Poster Printing MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-50.55
1/19/2024		OR AFS	Earley Registration OR AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-341.00
1/19/2024		Air Canada	Earley Flight CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-715.09
1/19/2024		CA NV AFS	Earley Registration CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-400.00
1/11/2024		Schwab Brokerage M...	Transfer of Money to Schwab account			c	-30,000.00
1/10/2024		Laurie Earley	Earley payment for personal purchases			c	47.50
1/9/2024	2019	Lauren Zatkos	WDAFS Logo Contest Award	08 Miscellaneous Expenses:08.03 Branding Upate	FY23	c	-25.00
1/8/2024		Return Authorized So...	Carter Flight for GF & WFC (cancelled)	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	462.80
1/8/2024		Alaska Air	Carter Flight for Governing Board & World Fi...	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	-528.19
1/3/2024	2018	Burke Strobel	WDAFS Logo Contest Award	08 Miscellaneous Expenses:08.03 Branding Upate	FY23	c	-25.00
1/3/2024	2009	Claire Vaage	WDAFS Logo Contest Award	08 Miscellaneous Expenses:08.03 Branding Upate	FY23	c	-25.00
1/3/2024	2010	Colton Finch	WDAFS Logo Contest Award	08 Miscellaneous Expenses:08.03 Branding Upate	FY23	c	-25.00
1/2/2024	2008	Emily Chen	WDAFS Logo Contest Award	08 Miscellaneous Expenses:08.03 Branding Upate	FY23	c	-150.00
12/21/2023		Southwest Airlines	Carter Flight for GF & WFC (cancelled)	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	-462.80
12/18/2023		Alaska Air	Copeland flight to AZNM Meeting	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	-577.80
12/15/2023		United	Earley Flight to OR AFS Meeting	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-831.72
12/14/2023		Lyft	Earley Personal Purchase			c	-5.00
12/13/2023		Lyft	Earley Personal Purchase			c	-17.84
12/12/2023		AFS	Baltimore meeting profit share	AFS Meeting Profits	FY23	c	4,000.00
12/12/2023		Mailchimp	Mailchimp	08 Miscellaneous Expenses:08.07 Mailchimp	FY24	c	-85.42
12/8/2023		Lyft	Earley Personal Purchase			c	-24.66
12/2/2023		Quicken	Quicken Annual Fee	08 Miscellaneous Expenses:08.09 Other Supplies	FY24	c	-62.28
11/28/2023	2017	Brook Thompson	Reimbursement for small project grant expe...	05 Grants:05.08 Small Grants Project	FY23	c	-504.45
11/25/2023		United	Fetherman Flight GB Meeting	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	-328.65
11/14/2023		Eric Featherman	REIMBURSEMENT FOR WDAFS TEMPE M...	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-230.69
11/14/2023		Officemax Depot Ret...	PURCHASE RETURN	08 Miscellaneous Expenses:08.09 Other Supplies	FY24	c	45.57
11/11/2023		Mailchimp	Mail Chimp	08 Miscellaneous Expenses:08.07 Mailchimp	FY24	c	-80.32
11/8/2023		Residence Inn	Earley Hotel mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-533.85
11/8/2023		Residence Inn	Fetherman Hotel and Parking, mid-year mee...	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-385.90
11/8/2023		Residence Inn	Burckhardt Hotel mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-355.90
11/8/2023		Residence Inn	Journey Hotel mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-355.90
11/8/2023		Residence Inn	Carter Hotel mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-177.95
11/8/2023		Lyft	Burckhardt Travel, mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-13.97
11/8/2023		Lyft	Earley Travel, mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-45.39
11/7/2023		Residence Inn	Meeting Room	01 WD Mid-Year Excom Meeting:01.01 Facility or...	FY24	c	-675.63
11/7/2023		Zona Cocina	Earley Food Expense for mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-31.06
11/7/2023		Uber.com	Burckhardt Travel	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-49.65
11/7/2023		Emerald City Smoothie	Earley Food Expense for mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-14.86
11/7/2023		Phoenicia Cafe Inc	Officer meal, mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-77.76
11/7/2023		Varsity Tavern	Officer Meal Mid-Year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-119.32
11/7/2023		Mdw Beechers Hndmd	Earley Food Expense for mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-11.84
11/7/2023		Culinary Dropout	Officer meal mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-139.32
11/7/2023		Connections Conc B	Burckhardt Food Expense for mid-year meet...	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-7.73
11/7/2023		Mht/laz Wc	Earley Travel mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-56.00
10/26/2023		Officemax	Power outlets for mid-year meeting	08 Miscellaneous Expenses:08.09 Other Supplies	FY24	c	-45.57
10/19/2023		United	Laura Burckhardt, Flight for mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-796.85
10/17/2023	2016	Meredith Journey	Reimbursement: Flight for Mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-815.63
10/11/2023		Mailchimp	monthly service fee	08 Miscellaneous Expenses:08.07 Mailchimp	FY24	c	-80.32
10/5/2023	2015	Westin Westminster	Facility Deposit for 2026 Meeting	WD Meeting Loan	FY24	c	-5,000.00
10/3/2023		Amway Grand Plaza	Eric Fetherman, Grand Rapids Meeting	03 Other Excom Travel:03.01 GB Excom Meeting	FY23	c	54.72
10/1/2023	2014	Tim Copeland	Reimbursement: Flight for Mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom Tr...	FY24	c	-457.80

Fiscal Year 2024 Budget Overview

The following table displays the FY24 budget categories, opening balances, and transactions during the reporting period by category.

Table 4. Fiscal Year 2024 budget and transactions.

Date	Description	Memo	Clr	Amount
EXPENSES				63,199.19
01 WD Mid-Year Excom Meeting				3,372.00
01.01 Facility or Other Expense				749.37
10/1/2023	Opening Balance			1,425.00
11/7/2023	Residence Inn	Meeting Room	c	-675.63
01.03 Excom Travel Expenses				2,622.63
10/1/2023	Tim Copeland	Reimbursement: Flight for Mid-year meeting		-457.80
10/1/2023	Opening Balance	Reimbursement: Flight for Mid-year meeting	c	7,300.00
10/17/2023	Meredith Journey	Reimbursement: Flight for Mid-year meeting	c	-815.63
10/19/2023	United	Laura Burckhardt, Flight for mid-year meeting	c	-796.85
11/7/2023	Mht/laz Wc	Earley Travel mid-year meeting	c	-56.00
11/7/2023	Connections Conc B	Burckhardt Food Expense for mid-year meet...	c	-7.73
11/7/2023	Culinary Dropout	Officer meal mid-year meeting	c	-139.32
11/7/2023	Mdw Beechers Hn...	Earley Food Expense for mid-year meeting	c	-11.84
11/7/2023	Varsity Tavern	Officer Meal Mid-Year meeting	c	-119.32
11/7/2023	Phoenicia Cafe Inc	Officer meal, mid year meeting	c	-77.76
11/7/2023	Emerald City Smoo...	Earley Food Expense for mid-year meeting	c	-14.86
11/7/2023	Uber.com	Burckhardt Travel	c	-49.65
11/7/2023	Zona Cocina	Earley Food Expense for mid-year meeting	c	-31.06
11/8/2023	Lyft	Earley Travel, mid-year meeting	c	-45.39
11/8/2023	Lyft	Burckhardt Travel, mid-year meeting	c	-13.97
11/8/2023	Residence Inn	Carter Hotel mid-year meeting	c	-177.95
11/8/2023	Residence Inn	Journey Hotel mid-year meeting	c	-355.90
11/8/2023	Residence Inn	Burckhardt Hotel mid-year meeting	c	-355.90
11/8/2023	Residence Inn	Fetherman Hotel and Parking, mid-year mee...	c	-385.90
11/8/2023	Residence Inn	Earley Hotel mid-year meeting	c	-533.85
11/14/2023	Eric Fetherman	REIMBURSEMENT FOR WDAFS TEMPE M...	c	-230.69
02 AFS WD Annual Meeting				26,960.92
02.01 Excom Meeting				500.00
10/1/2023	Opening Balance			500.00
02.02 Business Meeting				7,000.00
10/1/2023	Opening Balance			7,000.00
02.03 Officer Travel				19,460.92
10/1/2023	Opening Balance			22,000.00
2/8/2024	Hilton	Burckhardt HI Room Deposit	c	-289.00
4/9/2024	Tim Copeland	Reimbursement Hawaii Flight	c	-686.40
4/10/2024	Hilton	Copeland Hawaii Hotel Deposit	c	-238.28
4/25/2024	Meredith Journey	Hawaii Flight Reimbursement	c	-1,325.40
03 Other Excom Travel				6,377.23
03.02 Chapter Meetings				2,711.23
10/1/2023	Opening Balance			9,900.00
12/15/2023	United	Earley Flight to OR AFS Meeting	c	-831.72
1/19/2024	CA NV AFS	Earley Registration CA/NV AFS	c	-400.00
1/19/2024	Air Canada	Earley Flight CA/NV AFS	c	-715.09
1/19/2024	OR AFS	Earley Registration OR AFS	c	-341.00
1/29/2024	Posternerd.com	Fetherman Poster Printing MT AFS	c	-50.55
2/5/2024	Enterprise Rent-a-...	Copeland AZ/NM AFS	c	-324.39
2/8/2024	ID AFS	Burckhardt ID/WA/BC AFS	c	-350.00
2/10/2024	Best Western	Carter UT AFS	c	-249.66
2/20/2024	Posternerd.com	Earley Poster Printing	c	-46.17
2/20/2024	Yogo Inn	Fetherman MT AFS	c	-626.00

Table 4 continued. Fiscal Year 2024 budget and transactions.

Date	Description	Memo	Clr	Amount
2/21/2024	Delta	Fetherman AK AFS	c	-939.90
2/21/2024	Stetsons	Fetherman MT AFS	c	-34.50
2/21/2024	Stetsons	Fetherman MT AFS	c	-20.50
2/22/2024	Stetsons	Fetherman MT AFS	c	-20.50
2/22/2024	Stetsons	Fetherman MT AFS	c	-8.00
2/27/2024	Zelle To Fetherma...	Fetherman MT AFS	c	-218.17
4/1/2024	Enterprise Rent-a-...	Fetherman AK AFS	c	-575.82
4/1/2024	Harbor 360 Hotel	Fetherman AK AFS	c	-714.84
4/10/2024	United	Earley Food CA/NV AFS	c	-25.48
4/11/2024	Great Amer Bagel	Earley Food CA/NV AFS	c	-13.29
4/12/2024	The Bantam Reddi...	Earley Food CA/NV AFS	c	-22.80
4/15/2024	United	Earley Food CA/NV AFS	c	-22.00
4/15/2024	Aeroports De Mont...	Earley Parking CA/NV AFS	c	-162.28
4/15/2024	Hampton Inn	Earley Lodging CA/NV AFS	c	-321.75
4/29/2024	Uber.com	Burckhardt Travel ID/WA/BC AFS	c	-24.92
4/29/2024	Uber.com	Burckhardt Travel ID/WA/BC AFS	c	-3.73
4/29/2024	My Fresh Basket S...	Burckhardt Meal ID/WA/BC AFS	c	-52.09
4/30/2024	United	Burckhardt Luggage Fee ID/WA/BC	c	-40.00
4/30/2024	Elway's	Burckhardt Meal ID/WA/BC AFS	c	-33.62
03.03 AFS GB Mid-year meeting				3,416.00
10/1/2023	Opening Balance			4,500.00
12/18/2023	Alaska Air	Carter Flight for Governing Board & World Fi...	c	-577.80
12/21/2023	Southwest Airlines	Carter Flight for GF & WFC (cancelled)	c	-462.80
1/8/2024	Alaska Air	Carter Flight for Governing Board & World Fi...	c	-526.19
1/8/2024	Return Authorized ...	Carter Flight for GF & WFC (cancelled)	c	462.80
2/26/2024	Return Authorized ...	Carter Flight for Governing Board & World Fi...	c	19.99
03.04 Student Representative Colloquium				250.00
10/1/2023	Opening Balance			250.00
04 Awards				450.00
04.01 AFS Plaques				250.00
10/1/2023	Opening Balance			250.00
04.02 Riparian Challenge				200.00
10/1/2023	Opening Balance			200.00
05 Grants				8,250.00
05.01 Travel Grant International Travel				750.00
10/1/2023	Opening Balance			750.00
05.02 Travel Grant Emeritus Travel				750.00
10/1/2023	Opening Balance			750.00
05.03 Travel Grant Professional Travel				750.00
10/1/2023	Opening Balance			750.00
05.04 Travel Grant Indigenous People				2,000.00
10/1/2023	Opening Balance			2,000.00
05.08 Small Grants Project				4,000.00
Other 05 Grants:05.08 Small Grants Project				4,000.00
10/1/2023	Opening Balance			4,000.00
06 Student Support				11,250.00
06.02 Maughan Scholarships				5,000.00
10/1/2023	Opening Balance			5,000.00
06.04 Student Colloquium				1,250.00
10/1/2023	Opening Balance			1,250.00
06.05 Travel Grant				5,000.00
10/1/2023	Opening Balance			5,000.00

Table 4 continued. Fiscal Year 2024 budget and transactions.

Date	Description	Memo	Clr	Amount
07 Committees				5,500.00
07.01 Early Career Professional				2,000.00
10/1/2023	Opening Balance			2,000.00
07.02 Diversity and Inclusion				2,000.00
10/1/2023	Opening Balance			2,000.00
07.03 Native Fish SCCS				750.00
10/1/2023	Opening Balance			750.00
07.05 Resource Policy & Enviro Concerns				750.00
10/1/2023	Opening Balance			750.00
08 Miscellaneous Expenses				1,039.04
08.01 Bank Charges				44.38
10/1/2023	Opening Balance			50.00
4/10/2024	International Purch...	Earley Food CA/NV AFS	c	-0.76
4/15/2024	International Purch...	Earley Food CA/NV AFS	c	-4.86
08.02 Web Site Maintenance				260.00
10/1/2023	Opening Balance			260.00
08.07 Mailchimp				96.94
10/1/2023	Opening Balance			343.00
10/11/2023	Mailchimp	monthly service fee	c	-80.32
11/11/2023	Mailchimp	Mail Chimp	c	-80.32
12/12/2023	Mailchimp	Mailchimp	c	-85.42
08.09 Other Supplies				387.72
10/1/2023	Opening Balance			450.00
10/26/2023	Officemax	Power outlets for mid-year meeting	c	-45.57
11/14/2023	Officemax Depot R...	PURCHASE RETURN	c	45.57
12/2/2023	Quicken	Quicken Annual Fee	c	-62.28
08.10 Past President Honorarium				250.00
10/1/2023	Opening Balance			250.00
08.13 Tax Preparation				0.00
10/1/2023	Opening Balance			1,850.00
4/22/2024	Nelson And Assoc ...	Tax Preparation	c	-1,850.00
WD Meeting Loan				0.00
10/1/2023	Opening Balance			5,000.00
10/5/2023	Westin Westminster Facility	Deposit for 2026 Meeting.	c	-5,000.00

Fiscal Year 2024 SCCS Budget Overview

WDAFS holds funds on behalf of SCCS in the Wells Fargo Checking Account. The account balance had a beginning balance of \$1,947.97. On 3/26/23, \$120 was paid to Zotero for their annual database fee. The current balance is \$1,827.97.

Fiscal Year 2024 Pacific Islands Chapter

WDAFS held \$8,000 on behalf of Pacific Islands Chapter and \$500 on behalf of the Pacific Islands Student Sub-unit in the Wells Fargo Checking Account. Note that the funds for the student sub-unit cannot be used for membership fees. These funds were paid to the Chapter on 02/14/2024.