



Western Division American Fisheries Society

President Eric Fetherman, President-Elect Julie Carter, Vice-President Tim Copeland, Secretary-Treasurer Laura Burckhardt, Past-President Laurie Earley, Student Representative Meredith Journey

Advancing fisheries and aquatic science and professionals in western North America

Executive Committee Call: Monday September 15, 2024

Start Time: 5:00 pm HT

Honolulu Hawaii

Roll call & Introductions

Participants:

- Eric Fetherman, WD President
- Laurie Earley, WD Past President
- Julie Carter, WD President-Elect
- Tim Copeland, WD Vice President
- Laura Burckhardt, WD Secretary/Treasurer
- Meredith Journey, WD Student Representative
- Erik Schoen, AK AFS Chapter Past President
- Whitney Crittenden, AK AFS Chapter President Elect
- Stev Vigil, CO/WY AFS Chapter President
- Jens Swensen, UT AFS Chapter President
- Lauren Andrews, ID AFS Chapter President
- Zach Beard, AZ/NM AFS Chapter President
- Janine Bryan, WA/BC AFS Chapter President
- Miranda Bell Tilcock, CA/NV AFS Chapter President
- Kim Luke, CA/NV Incoming President Elect
- Chris Parker, CA/NV AFS Incoming President
- Leo Rosenthal, MT AFS Chapter President
- Michele Weaver, OR AFS Chapter President

Determination of quorum (majority of elected officers, 1/3 Chapters)

A quorum was present.

Motion: Approve August Excom meeting minutes

Tim motioned to approve and Laurie seconded. Minutes approved.

Presidents Report

Eric provided an overview of meeting obligations. The goal of the meeting is to promote the Pacific Islands AFS Chapter. Invasive species roundup and stakeholder engagement events are occurring. Eric outline FY 24 travel grants, changes to sharing Chapter newsletters on WD AFS website, and improvements to the website. A new undergraduate scholarship will be finalized at the mid-year meeting. Eric hopes to finalize a merchandise site prior to the next WDAFS meeting..

WDAFS Treasurers Report

Laura presented the August treasurer report. Laura discussed potential revenue sharing. ID Chapter asked if the balance sheet could report the monthly balance of each of the Chapters in the Other Asset Account. Laura explained that the Officers decided last year to only provide an annual account balance for tax purposes.

AFS Level Committees

AFS Management Committee & Governing Board—New Executive Director is Jeff Kopaska from Iowa. Zach Beard is the new emerging leaders mentee. Chapters are encouraged to consider nominating their president elects in the future. Procedures manual updates will be voted on at the business meeting: removing vote auditor, removing auditor, and update DEI committee name. USGS Coop Units are partnering with AFS. Society may be developing guidance for the use of Chat GBT in publications. A new strategic plan will be coming out in 2025.

Membership Committee—A proposal to increase dues was voted down. Indigenous registration is being discussed. Excom member discussed issues with Lifetime members not being reported on the membership roster.

WDAFS Committees

RPECC – The RPECC reviewed and recommended that WDAFS sign on to a support letter addressed to the Washington State Congressional Delegation, requesting that they support funding for Washington Regional Fisheries Enhancement Groups in the Senate’s S.4802 Department of Interior, Environment, and Related Agencies Appropriations Act, 2025. Based on that recommended the Division requested a quick turn around and with no opposition we signed on to it. Committee is hosting a symposium, Fire Effects on Surface Water was on Monday afternoon.

Native Fishes – No updates.

Early Career Professionals – No updates.

Diversity and Inclusion – Meeting in October

Division Membership Committee – No updates.

Best large chapter award is going to the AK Chapter. Please encourage student subunits and small Chapters to submit nominations.

WABC is still waiting for approval of their student subunits. Julie and Tim will bring this up at the management committee and the executive director and constitutional consultant will be contacted.

Student Activities

Meredith provided an updated on the Student Professional mixer. The Student Colloquium is planned for the weekend before the 2025 WD meeting in Colorado.

Chapter Updates

- **WA/BC** – Officers are transitioning and new working groups have been started.
- **UT** – Chapter is planning the next meeting in Logan UT in February or March. They are planning an ice fishing activity
- **OR** – Contract has been drafted for the 2026 meeting in Hayden Island.

- **MT** – Next meeting will be in Bozeman in February. The Chapter sent out a survey and will be making some changes to the Poster Session to have them during a coffee break.
- **ID**- Excom retreat in two weeks. Annual meeting will be in Boise
- **CO/WY** – Excom retreat was in August. Planning for 2025 meeting will start soon.
- **CA/NV**- Not meeting in 2025. Small networking events are coming up. Policy chari has recommended review. Chapter could consider having a CANV symposium at the WD meeting.
- **AZ/NM** – working on planning for 2025 and 2026 meeting. The Wildlife Society is hosting the 2025 meeting.
- **AK** – The president stepped down. Chapter is rewriting bylaws to restructure responsibilities of officers. A retired biologist donated \$100,000 to raise student paper prize award. Chapter is working to increase native representation. There is an accountable allies meeting. Next meeting will be in Ketchikan in March which may coincide with the Herring spawn. There will be a high school Tsunami bowl. 10 high school students are at the HI meeting.

New or Other Business

- A survey will be sent out to pick dates for the mid-year meeting

Next meeting October 21 @ 1 pm MST

Attachments:

1. Monthly financial statement / balances
2. August meeting notes

Meeting Ended at 6:35 pm



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Advancing fisheries and aquatic science and professionals in western North America and the Pacific Islands

Executive Committee Meeting, Honolulu, HI: Sunday, September 15, 2024

WDAFS Executive Committee **AGENDA** (5:00 PM-6:30 PM HI)

WDAFS Officers and Representatives from: AK, AZ/NM, CA/NV, CO/WY, ID, MT, OR, PI, UT, WA/BC

- 5:00 Meet at Hawai'i Convention Center and move as group to meeting location
- 5:10 Roll call / introductions / determination of quorum (majority of officers, 1/3 of Chapters)
- 5:15 Approval of July ExCom Meeting notes
- 5:17 President's Report / summary of year (Eric)
- 5:25 WDAFS Treasurer's briefing, budget review and balances report (Laura)
- 5:30 AFS Level committee briefings (Management Committee, Governing Board, Membership)
- 5:35 WDAFS committee briefings (Committee Chairs, if present, or Officer Liaisons; Resource Policy and Environmental Concerns-Laurie, Native Fishes-Laurie, Early Career Professional-Julie, Diversity & Inclusion-Julie/Tim, Division Membership-Tim)
- 5:45 Student Activities update (Meredith)
- 5:50 Chapter briefings (roughly 2 minute/chapter)
- 6:10 Open discussion
 - PI Chapter: Award categories and criteria used by chapters
 - Other items chapters would like to discuss?
- 6:23 Old Business
 - Monthly meetings at same date and time? (Julie)
 - Midyear meeting dates and discussion (Julie)
- 6:28 New or other business
 - WDAFS Business Meeting, Tuesday, September 17 @ 5 pm in Honolulu Convention Center Theater immediately following Film and Photo Festival
- 6:30 Adjourn and attend Opening Social

Attachments:

1. Monthly financial statement / balances
2. August meeting notes



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Secretary/Treasurer Report – August 31, 2024

Account Balances by Month

Table 1. Bank Account Balances

Account	9/30/2023 Balance	10/31/2023 Balance	11/30/2023 Balance	12/31/2023 Balance	01/31/2024 Balance	02/29/2024 Balance	03/31/2024 Balance	04/30/2024 Balance	5/31/2024 Balance	6/30/2024 Balance	7/31/2024 Balance	8/31/2024 Balance
Bank Accounts												
Wells Fargo Checking	\$ 72,571.39	\$ 65,429.94	\$ 61,783.82	\$ 61,125.62	\$ 31,988.52	\$ 20,381.72	\$ 12,386.67	\$ 6,268.35	\$ 18,858.66	\$ 12,183.54	\$ 35,276.08	\$ 35,513.48
Charles Schwab - Investments	\$ 606,818.77	\$ 583,160.44	\$ 643,496.38	\$ 678,636.31	\$ 705,838.77	\$ 740,497.01	\$ 765,106.92	\$ 735,224.94	\$ 773,179.19	\$ 785,380.30	\$ 779,442.61	\$ 793,162.44
Western Division Assets - Account Ending in 600	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 404,049.84	\$ 388,327.54	\$ 395,319.71
Other Assets - Account Ending in 329	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 381,330.46	\$ 391,115.07	\$ 397,842.73
OVERALL TOTAL	\$ 679,390.16	\$ 648,590.38	\$ 705,280.20	\$ 739,761.93	\$ 737,827.29	\$ 760,878.73	\$ 777,493.59	\$ 741,493.29	\$ 792,037.85	\$ 797,563.84	\$ 814,718.69	\$ 828,675.92

Investment Account

Table 2 displays the Unit ownership in the Investments portion of the Charles Schwab account, prior to the account split on June 17, 20214. Table 3. Shows the percent ownership of each Unit within the Other Assets account ending in 329.

Table 2. Unit Balance and Ownership in Investments within the Charles Schwab Account

	9/30/2023	10/31/2023	11/30/2023	12/31/2023	1/10/2024	1/11/2024	1/31/2024	5/31/2024	6/17/2024
Account Value	\$ 583,818.77	\$ 540,160.44	\$ 600,496.38	\$ 635,636.31	\$ 662,838.77	\$ 692,838.77	\$ 705,838.77	\$ 730,179.19	\$ 744,207.64
Western Division	\$ 248,449.68	\$ 229,870.46	\$ 255,547.00	\$ 270,501.13	\$ 282,077.40	\$ 312,077.40	\$ 317,933.03	\$ 328,896.76	\$ 335,215.63
Western Division Student Travel Fund	\$ 20,599.02	\$ 19,058.62	\$ 21,187.46	\$ 22,427.31	\$ 23,387.11	\$ 23,387.11	\$ 23,825.93	\$ 24,647.55	\$ 25,121.09
AZ-NM Chapter	\$ 26,266.18	\$ 24,301.98	\$ 27,016.51	\$ 28,597.47	\$ 29,821.31	\$ 29,821.31	\$ 30,380.86	\$ 31,428.53	\$ 32,032.34
CO-WY Chapter	\$ 76,171.92	\$ 70,475.74	\$ 78,347.88	\$ 82,932.65	\$ 86,481.81	\$ 86,481.81	\$ 88,104.50	\$ 91,142.73	\$ 92,893.79
Idaho Chapter	\$ 53,815.13	\$ 49,790.80	\$ 55,352.43	\$ 58,591.55	\$ 61,099.02	\$ 61,099.02	\$ 62,245.44	\$ 64,391.94	\$ 65,629.06
Utah Chapter	\$ 31,137.51	\$ 28,809.03	\$ 32,027.00	\$ 33,901.16	\$ 35,351.98	\$ 35,351.98	\$ 36,015.30	\$ 37,257.27	\$ 37,973.07
WA-BC Chapter	\$ 47,951.05	\$ 44,365.24	\$ 49,320.84	\$ 52,207.00	\$ 54,441.23	\$ 54,441.23	\$ 55,462.74	\$ 57,375.33	\$ 58,477.65
Fish Culture Section	\$ 94,436.08	\$ 87,374.09	\$ 97,133.78	\$ 102,817.87	\$ 107,218.02	\$ 107,218.02	\$ 109,229.80	\$ 112,996.52	\$ 115,167.45
Percent Ownership	9/30/2023	10/31/2023	11/30/2023	12/31/2023	1/10/2024	1/11/2024	1/31/2024	5/31/2024	6/17/2024
Western Division	42.56%	42.56%	42.56%	42.56%	42.56%	45.04%	45.04%	45.04%	45.04%
Western Division Student Travel Fund	3.53%	3.53%	3.53%	3.53%	3.53%	3.38%	3.38%	3.38%	3.38%
AZ/NM Chapter	4.50%	4.50%	4.50%	4.50%	4.50%	4.30%	4.30%	4.30%	4.30%
COWY Chapter	13.05%	13.05%	13.05%	13.05%	13.05%	12.48%	12.48%	12.48%	12.48%
Idaho Chapter	9.22%	9.22%	9.22%	9.22%	9.22%	8.82%	8.82%	8.82%	8.82%
Utah Chapter	5.33%	5.33%	5.33%	5.33%	5.33%	5.10%	5.10%	5.10%	5.10%
WA-BC Chapter	8.21%	8.21%	8.21%	8.21%	8.21%	7.86%	7.86%	7.86%	7.86%
Fish Culture Section	16.18%	16.18%	16.18%	16.18%	16.18%	15.48%	15.48%	15.48%	15.48%

Table 3. Unit Ownership in the Other Asset Investment account ending in 600.

	6/17/2024
AZ/NM Chapter	7.96%
CO/WY Chapter	23.10%
Idaho Chapter	16.32%
Utah Chapter	9.44%
WA-BC Chapter	14.54%
Fish Culture Section	28.64%

Wells Fargo Checking Account Transaction

The following table displays the reporting period opening balance, transactions by current budget category, the fiscal year that the transaction was budgeted in, and if the transaction has cleared the account or not.

Table 4. Checking Account Transactions

Date	Num	Description	Memo	Category	Tag	Clr	Amount
8/28/2024		Dan Brauch	Reimbursement for fundraiser auc...	08 Miscellaneous Expenses:08.04 Merch (cost)	FY24	c	-812.55
8/23/2024		United	Earley Flight to Hawaii	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	-1,214.08
8/19/2024	2033	Amber Steed	Reimbursement for shipping	08 Miscellaneous Expenses:08.12 Other	FY24	c	-15.73
8/16/2024		Eventbrite	SCCS Meeting Registration	1 SCCS Meeting Registration	SCCS	c	2,567.75
8/14/2024		Bay Photo Lab	Photo prints for Auction	08 Miscellaneous Expenses:08.04 Merch (cost)	FY24	c	-445.30
8/7/2024		Ups	Shipping costs	08 Miscellaneous Expenses:08.12 Other	FY24	c	-14.56
8/2/2024		Eventbrite	SCCS Meeting Registration	1 SCCS Meeting Registration	SCCS	c	1,034.56
7/22/2024		Van Bind	Awards	04 Awards:04.01 AFS Plaques	FY24	c	-772.91
7/17/2024	2032	Tawni Reipe	Reimbursement for flight to Hawaii	07 Committees:07.01 Early Career Professional	FY24	c	-570.40
7/15/2024		Eventbrite, Inc.	SCCS Meeting Registration	1 SCCS Meeting Registration	SCCS	c	405.21
7/12/2024		Schwab Brokerage Moneylink	Transfer of Money from Schwab a...	WDAFS Investment	FY24	c	25,000.00
7/11/2024		Namecheap	Website fee	08 Miscellaneous Expenses:08.02 Web Site Mai...	FY24	c	-15.16
6/20/2024		Hawaiian Air	Carter Flight to Hawaii	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	-712.40
6/13/2024	2031	Meredith Journey	Reimbursement for student colloq...	06 Student Support:06.04 Student Colloquium	FY24	c	-1,816.89
6/11/2024	2030	Matea Djokic	Eugene Maughn Scholarship	06 Student Support:06.02 Maughan Scholarships	FY24	c	-2,500.00
6/10/2024	2026	Tim Copeland	Reimbursement for OR site visit fli...	02 AFS WD Annual Meeting:02.04 Meeting Site ...	FY24	c	-336.20
6/10/2024	2027	Pablo Dominquez-Sanchez	Reimbursement for travel to stude...	06 Student Support:06.04 Student Colloquium	FY24	c	-505.08
6/10/2024	2028	Arif Jan	Reimbursement for travel to stude...	06 Student Support:06.04 Student Colloquium	FY24	c	-439.09
6/10/2024		Eric Featherman	Reimbursement for flight to Hawaii	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	-1,002.40
6/10/2024	2029	Claire Vaage	Eugene Maughn Scholarship	06 Student Support:06.02 Maughan Scholarships	FY24	c	-2,500.00
6/3/2024		Eventbrite, Inc.	SCCS Meeting Registration	1 SCCS Meeting Registration	SCCS	c	1,320.05
5/31/2024		American Fisheries Society	2024 Website Fees	08 Miscellaneous Expenses:08.02 Web Site Mai...	FY24	c	-240.00
5/16/2024		Eventbrite, Inc.	SCCS Meeting Registration	1 SCCS Meeting Registration	SCCS	c	517.28
5/9/2024		American Fisheries Society	2023 Dues Rebate	AFS Membership Dues Rebate	FY23	c	13,683.00
5/7/2024		Centennial Hotel, Llc	Burckhardt Meal ID/WA/BC Lodging	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-797.44
5/7/2024		American Fisheries Society	Carter WDAFS Meeting Registration	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	-650.00
5/3/2024		United	Burckhardt Luggage Fee ID/WA/BC	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-40.00
5/3/2024		Shawn Odonnel	Burckhardt Meal ID/WA/BC AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-23.16
5/2/2024		Main Market Co-op	Burckhardt Meal ID/WA/BC AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-25.78
5/1/2024		Eventbrite, Inc.	SCCS Meeting Registration	1 SCCS Meeting Registration	SCCS	c	271.01
5/1/2024		Sushi Com	Burckhardt Meal ID/WA/BC AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-32.29
5/1/2024		Gander And Ryegrass	Burckhardt Meal ID/WA/BC AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-48.33
5/1/2024		Emran Llc	Burckhardt Meal ID/WA/BC AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-23.98
4/30/2024		Elway's	Burckhardt Meal ID/WA/BC AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-33.62
4/30/2024		United	Burckhardt Luggage Fee ID/WA/BC	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-40.00
4/29/2024		My Fresh Basket Spokane Wa	Burckhardt Meal ID/WA/BC AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-52.09
4/29/2024		Uber.com	Burckhardt Travel ID/WA/BC AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-3.73
4/29/2024		Uber.com	Burckhardt Travel ID/WA/BC AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-24.92
4/25/2024	2023	Meredith Journey	Hawaii Flight Reimbursement	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	-1,325.40
4/22/2024		Nelson And Assoc Sale	Tax Preparation	08 Miscellaneous Expenses:08.13 Tax Preparati...	FY24	c	-1,850.00
4/15/2024		Hampton Inn	Earley Lodging CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-321.75
4/15/2024		Aeroports De Montr Dorval Can	Earley Parking CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-162.28
4/15/2024		United	Earley Food CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-22.00
4/15/2024		International Purchase Transa...	Earlev Food CA/NV AFS	08 Miscellaneous Expenses:08.01 Bank Charges	FY24	c	-4.86
4/12/2024		The Bantam Redding Ca	Earley Food CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-22.80
4/11/2024		Great Amer Bagel	Earley Food CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-13.29
4/10/2024		Hilton	Copeland Hawaii Hotel Deposit	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	-238.28
4/10/2024		International Purchase Transa...	Earley Food CA/NV AFS	08 Miscellaneous Expenses:08.01 Bank Charges	FY24	c	-0.76
4/10/2024		United	Earley Food CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-25.48
4/9/2024	2025	Tim Copeland	Reimbursement Hawaii Flight	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	-686.40
4/1/2024		Harbor 360 Hotel	Fetherman AK AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-714.84
4/1/2024		Enterprise Rent-a-car	Fetherman AK AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-575.82
3/26/2024		Zotero	SCCS Zotero Annual fee	08 Miscellaneous Expenses:08.09 Other Supplies	SCCS	c	-120.00
3/21/2024		United	Feterman Flight to CA/NV	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-685.49
3/15/2024	2024	Laura Burckhardt	Reimbursement for Lodging for HI...	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-1,734.00
3/12/2024		Zelle To Fetherman Eric	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-128.50
3/11/2024		Hilton	Burckhardt HI Room Deposit	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	-289.00
3/11/2024		Hvatt	Fetherman Lodging GB & WFC M...	03 Other Excom Travel:03.03 AFS GB Mid-year ...	FY24	c	-1,762.92

Table 3 continued. Checking Account Transactions

Date	Num	Description	Memo	Category	Tag	Clr	Amount
3/11/2024	2022	Jennifer Waldo	Small Project Grant	05 Grants:05.08 Small Grants Project	FY23	c	-500.00
3/11/2024		Hyatt	Carter Lodging GB & WFC Meeting	03 Other Excom Travel:03.03 AFS GB Mid-yea...	FY24	c	-2,056.74
3/11/2024		Return Authorized Hilton	Burckhardt HI Room Deposit Refu...	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	289.00
3/6/2024		Pike Place Chowder	Fetherman GB & WFC	03 Other Excom Travel:03.03 AFS GB Mid-yea...	FY24	c	-29.95
3/6/2024		Garden State Diner	Earley OR AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-29.35
3/5/2024		Return Authorized Riverhouse	Earley OR AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	31.17
3/4/2024		Riverhouse On The Bend	Earley OR AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-293.17
3/4/2024		Riverhouse On The Bend	Earley OR AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-24.00
3/4/2024		Harbor 360 Hotel	Fetherman AK AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-178.71
3/4/2024		Lyft	Cartern GB & WFC	03 Other Excom Travel:03.03 AFS GB Mid-yea...	FY24	c	-78.39
3/1/2024		Alaska AFS	Fetherman AK AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-370.00
3/1/2024		Riverhouse On The Bend	Earley OR AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-35.00
2/27/2024		Zelle To Fetherman Eric	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-218.17
2/26/2024		Return Authorized Alaska	Carter Flight for Governing Board ...	03 Other Excom Travel:03.03 AFS GB Mid-yea...	FY24	c	19.99
2/22/2024		Stetsons	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-8.00
2/22/2024		Stetsons	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-20.50
2/21/2024		Stetsons	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-20.50
2/21/2024		Stetsons	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-34.50
2/21/2024		Delta	Fetherman AK AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-939.90
2/20/2024		Yogo Inn	Fetherman MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-626.00
2/20/2024		Postmerd.com	Earley Poster Printing	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-46.17
2/14/2024	2020	Jack McClaren	Meeting Reimbursement: Reissue...	02 AFS WD Annual Meeting:02.03 Officer Travel	FY23	c	-422.55
2/14/2024	2021	Pacific Island Chapter	Donation to Chapter and Student ...	AFS Donation	FY23	c	-8,500.00
2/10/2024		Best Western	Carter UT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-249.66
2/8/2024		Hilton	Burckhardt HI Room Deposit	02 AFS WD Annual Meeting:02.03 Officer Travel	FY24	c	-289.00
2/8/2024		ID AFS	Burckhardt ID/WA/BC AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-350.00
2/5/2024		Enterprise Rent-a-car	Copeland AZ/NM AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-324.39
1/29/2024		Postmerd.com	Fetherman Poster Printing MT AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-50.55
1/19/2024		OR AFS	Earley Registration OR AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-341.00
1/19/2024		Air Canada	Earley Flight CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-715.09
1/19/2024		CA NV AFS	Earley Registration CA/NV AFS	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-400.00
1/11/2024		Schwab Brokerage Moneylink	Transfer of Money to Schwab acc...			c	-30,000.00
1/10/2024		Laurie Earley	Earley payment for personal purch...			c	47.50
1/9/2024	2019	Lauren Zatkos	WDAFS Logo Contest Award	08 Miscellaneous Expenses:08.03 Branding U...	FY23	c	-25.00
1/8/2024		Return Authorized Southwes	Carter Flight for GF & WFC (canc...	03 Other Excom Travel:03.03 AFS GB Mid-yea...	FY24	c	462.80
1/8/2024		Alaska Air	Carter Flight for Governing Board ...	03 Other Excom Travel:03.03 AFS GB Mid-yea...	FY24	c	-526.19
1/3/2024	2018	Burke Strobel	WDAFS Logo Contest Award	08 Miscellaneous Expenses:08.03 Branding U...	FY23	c	-25.00
1/3/2024	2009	Claire Vaage	WDAFS Logo Contest Award	08 Miscellaneous Expenses:08.03 Branding U...	FY23	c	-25.00

Table 3 continued. Checking Account Transactions

Date	Num	Description	Memo	Category	Tag	Clr	Amount
1/3/2024	2010	Colton Finch	WDAFS Logo Contest Award	08 Miscellaneous Expenses:08.03 Branding U...	FY23	c	-25.00
1/2/2024	2008	Emily Chen	WDAFS Logo Contest Award	08 Miscellaneous Expenses:08.03 Branding U...	FY23	c	-150.00
12/21/2023		Southwest Airlines	Carter Flight for GF & WFC (canc...	03 Other Excom Travel:03.03 AFS GB Mid-yea...	FY24	c	-462.80
12/18/2023		Alaska Air	Copeland flight to AZNM Meeting	03 Other Excom Travel:03.03 AFS GB Mid-yea...	FY24	c	-577.80
12/15/2023		United	Earley Flight to OR AFS Meeting	03 Other Excom Travel:03.02 Chapter Meetings	FY24	c	-831.72
12/14/2023		Lyft	Earley Personal Purchase			c	-5.00
12/13/2023		Lyft	Earley Personal Purchase			c	-17.84
12/12/2023		AFS	Balimore meeting profit share	AFS Meeting Profits	FY23	c	4,000.00
12/12/2023		Mailchimp	Mailchimp	08 Miscellaneous Expenses:08.07 Mailchimp	FY24	c	-85.42
12/8/2023		Lyft	Earley Personal Purchase			c	-24.66
12/2/2023		Quicken	Quicken Annual Fee	08 Miscellaneous Expenses:08.09 Other Suppl...	FY24	c	-62.28
11/28/2023	2017	Brook Thompson	Reimbursement for small project g...	05 Grants:05.08 Small Grants Project	FY23	c	-504.45
11/25/2023		United	Fetherman Flight GB Meeting	03 Other Excom Travel:03.03 AFS GB Mid-yea...	FY24	c	-328.65
11/14/2023		Eric Featherman	REIMBURSEMENT FOR WDAFS ...	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-230.69
11/14/2023		Officemax Depot Return	PURCHASE RETURN	08 Miscellaneous Expenses:08.09 Other Suppl...	FY24	c	45.57
11/11/2023		Mailchimp	Mail Chimp	08 Miscellaneous Expenses:08.07 Mailchimp	FY24	c	-80.32
11/8/2023		Residence Inn	Earley Hotel mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-533.85
11/8/2023		Residence Inn	Fetherman Hotel and Parking, mid...	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-385.90
11/8/2023		Residence Inn	Burckhardt Hotel mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-355.90
11/8/2023		Residence Inn	Journey Hotel mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-355.90
11/8/2023		Residence Inn	Carter Hotel mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-177.95
11/8/2023		Lyft	Burckhardt Travel, mid-year meeti...	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-13.97
11/8/2023		Lyft	Earley Travel, mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-45.39
11/7/2023		Residence Inn	Meeting Room	01 WD Mid-Year Excom Meeting:01.01 Facility...	FY24	c	-675.63
11/7/2023		Zona Cocina	Earley Food Expense for mid-year...	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-31.06
11/7/2023		Uber.com	Burckhardt Travel	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-49.65
11/7/2023		Emerald City Smoothie	Earley Food Expense for mid-year...	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-14.86
11/7/2023		Phoenicia Cafe Inc	Officer meal, mid year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-77.76
11/7/2023		Varsity Tavern	Officer Meal Mid-Year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-119.32
11/7/2023		Mdw Beechers Hndmd	Earley Food Expense for mid-year...	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-11.84
11/7/2023		Culinary Dropout	Officer meal mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-139.32
11/7/2023		Connections Conc B	Burckhardt Food Expense for mid-...	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-7.73
11/7/2023		Mht/laz Wc	Earley Travel mid-year meeting	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-56.00
10/26/2023		Officemax	Power outlets for mid-year meeting	08 Miscellaneous Expenses:08.09 Other Suppl...	FY24	c	-45.57
10/19/2023		United	Laura Burckhardt, Flight for mid-y...	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-796.85
10/17/2023	2016	Meredith Journey	Reimbursement: Flight for Mid-ye...	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-815.63
10/11/2023		Mailchimp	monthly service fee	08 Miscellaneous Expenses:08.07 Mailchimp	FY24	c	-80.32
10/5/2023	2015	Westin Westminster	Facility Deposit for 2026 Meeting.	WD Meeting Loan	FY24	c	-5,000.00
10/3/2023		Amway Grand Plaza	Eric Fetherman, Grand Rapids Me...	03 Other Excom Travel:03.01 GB Excom Meeti...	FY23	c	54.72
10/1/2023	2014	Tim Copeland	Reimbursement: Flight for Mid-ye...	01 WD Mid-Year Excom Meeting:01.03 Excom...	FY24	c	-457.80

Fiscal Year 2024 Budget Overview

The following table displays the FY24 budget categories, opening balances, and transactions during the reporting period by category.

Table 4. Fiscal Year 2024 budget and transactions.

Date	Description	Memo	Clr	Amount
EXPENSES				47,645.46
01 WD Mid-Year Excom Meeting				3,372.00
01.01 Facility or Other Expense				749.37
10/1/2023	Opening Balance			1,425.00
11/7/2023	Residence Inn	Meeting Room	c	-675.63
01.03 Excom Travel Expenses				2,622.63
10/1/2023	Tim Copeland	Reimbursement: Flight for Mid-year meeting		-457.80
10/1/2023	Opening Balance	Reimbursement: Flight for Mid-year meeting	c	7,300.00
10/17/2023	Meredith Journey	Reimbursement: Flight for Mid-year meeting	c	-815.63
10/19/2023	United	Laura Burckhardt, Flight for mid-year meeting	c	-796.85
11/7/2023	Mht/laz Wc	Earley Travel mid-year meeting	c	-56.00
11/7/2023	Connections Conc B	Burckhardt Food Expense for mid-year meet...	c	-7.73
11/7/2023	Culinary Dropout	Officer meal mid-year meeting	c	-139.32
11/7/2023	Mdw Beechers Hn...	Earley Food Expense for mid-year meeting	c	-11.84
11/7/2023	Varsity Tavern	Officer Meal Mid-Year meeting	c	-119.32
11/7/2023	Phoenicia Cafe Inc	Officer meal, mid year meeting	c	-77.76
11/7/2023	Emerald City Smoo...	Earley Food Expense for mid-year meeting	c	-14.86
11/7/2023	Uber.com	Burckhardt Travel	c	-49.65
11/7/2023	Zona Cocina	Earley Food Expense for mid-year meeting	c	-31.06
11/8/2023	Lyft	Earley Travel, mid-year meeting	c	-45.39
11/8/2023	Lyft	Burckhardt Travel, mid-year meeting	c	-13.97
11/8/2023	Residence Inn	Carter Hotel mid-year meeting	c	-177.95
11/8/2023	Residence Inn	Journey Hotel mid-year meeting	c	-355.90
11/8/2023	Residence Inn	Burckhardt Hotel mid-year meeting	c	-355.90
11/8/2023	Residence Inn	Fetherman Hotel and Parking, mid-year mee...	c	-385.90
11/8/2023	Residence Inn	Earley Hotel mid-year meeting	c	-533.85
11/14/2023	Eric Fetherman	REIMBURSEMENT FOR WDAFS TEMPE M...	c	-230.69
02 AFS WD Annual Meeting				23,045.84
02.01 Excom Meeting				500.00
10/1/2023	Opening Balance			500.00
02.02 Business Meeting				7,000.00
10/1/2023	Opening Balance			7,000.00
02.03 Officer Travel				15,882.04
10/1/2023	Opening Balance			22,000.00
2/8/2024	Hilton	Burckhardt HI Room Deposit	c	-289.00
4/9/2024	Tim Copeland	Reimbursement Hawaii Flight	c	-686.40
4/10/2024	Hilton	Copeland Hawaii Hotel Deposit	c	-238.28
4/25/2024	Meredith Journey	Hawaii Flight Reimbursement	c	-1,325.40
5/7/2024	American Fisheries...	Carter WDAFS Meeting Registration	c	-650.00
6/10/2024	Eric Featherman	Reimbursement for flight to Hawaii	c	-1,002.40
6/20/2024	Hawaiian Air	Carter Flight to Hawaii	c	-712.40
8/23/2024	United	Earley Flight to Hawaii	c	-1,214.08
02.04 Meeting Site Visit				-336.20
6/10/2024	Tim Copeland	Reimbursement for OR site visit flight	c	-336.20
03 Other Excom Travel				5,386.25
03.02 Chapter Meetings				1,720.25
10/1/2023	Opening Balance			9,900.00
12/15/2023	United	Earley Flight to OR AFS Meeting	c	-831.72
1/19/2024	CA NV AFS	Earley Registration CA/NV AFS	c	-400.00
1/19/2024	Air Canada	Earley Flight CA/NV AFS	c	-715.09
1/19/2024	OR AFS	Earley Registration OR AFS	c	-341.00

Table 4 continued. Fiscal Year 2024 budget and transactions.

Date	Description	Memo	Clr	Amount
1/29/2024	Posternerd.com	Fetherman Poster Printing MT AFS	c	-50.55
2/5/2024	Enterprise Rent-a-...	Copeland AZ/NM AFS	c	-324.39
2/8/2024	ID AFS	Burckhardt ID/WA/BC AFS	c	-350.00
2/10/2024	Best Western	Carter UT AFS	c	-249.88
2/20/2024	Posternerd.com	Earley Poster Printing	c	-48.17
2/20/2024	Yogo Inn	Fetherman MT AFS	c	-826.00
2/21/2024	Delta	Fetherman AK AFS	c	-939.90
2/21/2024	Stetsons	Fetherman MT AFS	c	-34.50
2/21/2024	Stetsons	Fetherman MT AFS	c	-20.50
2/22/2024	Stetsons	Fetherman MT AFS	c	-20.50
2/22/2024	Stetsons	Fetherman MT AFS	c	-8.00
2/27/2024	Zelle To Fetherma...	Fetherman MT AFS	c	-218.17
4/1/2024	Enterprise Rent-a-...	Fetherman AK AFS	c	-575.82
4/1/2024	Harbor 360 Hotel	Fetherman AK AFS	c	-714.84
4/10/2024	United	Earley Food CA/NV AFS	c	-25.48
4/11/2024	Great Amer Bagel	Earley Food CA/NV AFS	c	-13.29
4/12/2024	The Bantam Reddi...	Earley Food CA/NV AFS	c	-22.80
4/15/2024	United	Earley Food CA/NV AFS	c	-22.00
4/15/2024	Aeroports De Mont...	Earley Parking CA/NV AFS	c	-182.28
4/15/2024	Hampton Inn	Earley Lodging CA/NV AFS	c	-321.75
4/29/2024	Uber.com	Burckhardt Travel ID/WA/BC AFS	c	-24.92
4/29/2024	Uber.com	Burckhardt Travel ID/WA/BC AFS	c	-3.73
4/29/2024	My Fresh Basket S...	Burckhardt Meal ID/WA/BC AFS	c	-52.09
4/30/2024	United	Burckhardt Luggage Fee ID/WA/BC	c	-40.00
4/30/2024	Elway's	Burckhardt Meal ID/WA/BC AFS	c	-33.62
5/1/2024	Emran Llc	Burckhardt Meal ID/WA/BC AFS	c	-23.98
5/1/2024	Gander And Ryegr...	Burckhardt Meal ID/WA/BC AFS	c	-48.33
5/1/2024	Sushi Com	Burckhardt Meal ID/WA/BC AFS	c	-32.29
5/2/2024	Main Market Co-op	Burckhardt Meal ID/WA/BC AFS	c	-25.78
5/3/2024	Shawn Odonnel	Burckhardt Meal ID/WA/BC AFS	c	-23.16
5/3/2024	United	Burckhardt Luggage Fee ID/WA/BC	c	-40.00
5/7/2024	Centennial Hotel, Llc	Burckhardt Meal ID/WA/BC Lodging	c	-797.44
03.03 AFS GB Mid-year meeting				3,416.00
10/1/2023	Opening Balance			4,500.00
12/18/2023	Alaska Air	Carter Flight for Governing Board & World Fi...	c	-577.80
12/21/2023	Southwest Airlines	Carter Flight for GF & WFC (cancelled)	c	-462.80
1/8/2024	Alaska Air	Carter Flight for Governing Board & World Fi...	c	-526.19
1/8/2024	Return Authorized ...	Carter Flight for GF & WFC (cancelled)	c	462.80
2/26/2024	Return Authorized ...	Carter Flight for Governing Board & World Fi...	c	19.99
03.04 Student Representative Colloquium				250.00
10/1/2023	Opening Balance			250.00
04 Awards				-322.91
04.01 AFS Plaques				-522.91
10/1/2023	Opening Balance			250.00
7/22/2024	Van Bind	Awards	c	-772.91
04.02 Riparian Challenge				200.00
10/1/2023	Opening Balance			200.00
05 Grants				8,250.00
05.01 Travel Grant International Travel				750.00
10/1/2023	Opening Balance			750.00
05.02 Travel Grant Emeritus Travel				750.00
10/1/2023	Opening Balance			750.00

Table 4 continued. Fiscal Year 2024 budget and transactions.

Date	Description	Memo	Clr	Amount
05.03	Travel Grant Professional Travel			750.00
10/1/2023	Opening Balance			750.00
05.04	Travel Grant Indigenous People			2,000.00
10/1/2023	Opening Balance			2,000.00
05.08	Small Grants Project			4,000.00
	Other 05 Grants:05.08 Small Grants Project			4,000.00
10/1/2023	Opening Balance			4,000.00
06	Student Support			3,488.94
06.02	Maughan Scholarships			0.00
10/1/2023	Opening Balance			5,000.00
6/10/2024	Claire Vaage	Eugene Maughn Scholarship	c	-2,500.00
6/11/2024	Matea Djokic	Eugene Maughn Scholarship	c	-2,500.00
06.04	Student Colloquium			-1,511.06
10/1/2023	Opening Balance			1,250.00
6/10/2024	Arif Jan	Reimbursement for travel to student colloqui...	c	-439.09
6/10/2024	Pablo Dominquez-...	Reimbursement for travel to student colloqui...	c	-505.08
6/13/2024	Meredith Journey	Reimbursement for student colloquium		-1,818.89
06.05	Travel Grant			5,000.00
10/1/2023	Opening Balance			5,000.00
07	Committees			4,929.60
07.01	Early Career Professional			1,429.60
10/1/2023	Opening Balance			2,000.00
7/17/2024	Tawni Reipe	Reimbursement for flight to Hawaii	c	-570.40
07.02	Diversity and Inclusion			2,000.00
10/1/2023	Opening Balance			2,000.00
07.03	Native Fish SCCS			750.00
10/1/2023	Opening Balance			750.00
07.05	Resource Policy & Enviro Concerns			750.00
10/1/2023	Opening Balance			750.00
08	Miscellaneous Expenses			-504.26
08.01	Bank Charges			44.38
10/1/2023	Opening Balance			50.00
4/10/2024	International Purch...	Earley Food CA/NV AFS	c	-0.78
4/15/2024	International Purch...	Earley Food CA/NV AFS	c	-4.86
08.02	Web Site Maintenance			4.84
10/1/2023	Opening Balance			280.00
5/31/2024	American Fisheries...	2024 Website Fees	c	-240.00
7/11/2024	Namecheap	Website fee	c	-15.16
08.04	Merch (cost)			-1,257.85
08.07	Mailchimp			96.94
10/1/2023	Opening Balance			343.00
10/11/2023	Mailchimp	monthly service fee	c	-80.32
11/11/2023	Mailchimp	Mail Chimp	c	-80.32
12/12/2023	Mailchimp	Mailchimp	c	-85.42
08.09	Other Supplies			387.72
10/1/2023	Opening Balance			450.00
10/26/2023	Officemax	Power outlets for mid-year meeting	c	-45.57
11/14/2023	Officemax Depot R...	PURCHASE RETURN	c	45.57
12/2/2023	Quicken	Quicken Annual Fee	c	-62.28
08.10	Past President Honorarium			250.00
10/1/2023	Opening Balance			250.00
08.12	Other			-30.29

Table 4 continued. Fiscal Year 2024 budget and transactions.

Date	Description	Memo	Clr	Amount
08.13 Tax Preparation				0.00
10/1/2023	Opening Balance			1,850.00
4/22/2024	Nelson And Assoc ... Tax Preparation		c	-1,850.00
WD Meeting Loan				0.00
10/1/2023	Opening Balance			5,000.00
10/5/2023	Westin Westminister Facility Deposit for 2028 Meeting.		c	-5,000.00
TRANSFERS				25,000.00
Charles Schwab				25,000.00
7/12/2024	Schwab Brokerage... Transfer of Money from Schwab account		c	25,000.00

Fiscal Year 2024 SCCS Budget Overview

WDAFS holds funds on behalf of SCCS in the Wells Fargo Checking Account.

Date	Num	Description	Memo	Category	Amount
BALANCE 9/30/2023					1,947.97
3/26/2024	Zotero	SCCS Zotero Annual fee		08 Miscellaneous Expenses:08.09 Other Supplies	-120.00
5/1/2024	Eventbrite, Inc.	SCCS Meeting Registration		1 SCCS Meeting Registration	271.01
5/16/2024	Eventbrite, Inc.	SCCS Meeting Registration		1 SCCS Meeting Registration	517.28
6/3/2024	Eventbrite, Inc.	SCCS Meeting Registration		1 SCCS Meeting Registration	1,320.05
7/15/2024	Eventbrite, Inc.	SCCS Meeting Registration		1 SCCS Meeting Registration	405.21
8/2/2024	Eventbrite	SCCS Meeting Registration		1 SCCS Meeting Registration	1,034.56
8/16/2024	Eventbrite	SCCS Meeting Registration		1 SCCS Meeting Registration	2,567.75
10/1/2023 - 8/31/2024					5,995.86
BALANCE 8/31/2024					7,943.83
TOTAL INFLOWS					6,115.86
TOTAL OUTFLOWS					-120.00
NET TOTAL					5,995.86

Fiscal Year 2024 Pacific Islands Chapter

WDAFS held \$8,000 on behalf of Pacific Islands Chapter and \$500 on behalf of the Pacific Islands Student Sub-unit in the Wells Fargo Checking Account. Note that the funds for the student sub-unit cannot be used for membership fees. These funds were paid to the Chapter on 02/14/2024.